

Register of Pecuniary and Other Specified Interests of Members of Parliament: Summary of annual returns as at 31 January 2025

Fifty-fourth Parliament

Presented to the House of Representatives pursuant to clause 19 of Appendix B of the Standing Orders of the House of Representatives

J. 7	REGISTER OF PECUNIARY AND OTHER SPECIFIED INTERESTS OF MEMBERS OF PARLIAMENT: SUMMARY OF ANNUAL RETURNS AS AT 31 JANUARY 2025

MISTER SPEAKER

I have the honour to provide to you, pursuant to clause 18(3) of Appendix B of the *Standing Orders of the House of Representatives*, a copy of the summary booklet containing a fair and accurate description of the information contained in all returns received during the period for transmitting annual returns for the Register of Pecuniary and Other Specified Interests of Members of Parliament as at 31 January 2025.

Sir Maarten Wevers KNZM

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Registrar of Pecuniary and Other Specified Interests of Members of Parliament

Introduction

Since 2005, members of Parliament have been required to make an annual return of their pecuniary and other specified personal interests, as set out in clauses 5 to 8 of Appendix B of the *Standing Orders of the House of Representatives*. The interests that are required to be registered are listed below.

Items 1 to 10 provide a "snapshot" or stocktake of pecuniary and specified interests of members as at 31 January 2025. Items 11 to 14 identify the flow of a member's interests for the period from that member's previous return, or, in the case of new members, from the point that they were elected. This report summarises the information provided to the Registrar in members' returns in respect of any of the categories below that may apply to a member:

- 1 Company directorships and controlling interests (clause 5(1)(a))
- 2 Interests (such as shares and bonds) in companies and business entities (clause 5(1)(b) and (2))
- 3 Employment (clause 5(1)(c))
- 4 Interests in trusts (clause 5(1)(d))
- 5 Organisations and trusts seeking Government funding (clause 5(1)(e) and (3))
- 6 Real property (clause 5(1)(f) and (g))
- 7 Retirement schemes (clause 5(1)(h))
- 8 Managed investment schemes (clause 5(1)(i))
- 9 Debts owed to a member (clauses 5(1)(j), 5(4), 6, and 7)
- 10 Debts owed by a member (clauses 5(1)(k), 5(4), 6, and 7)
- 11 Overseas travel (clause 8(1)(a) and (2))
- 12 Gifts (clause 8(1)(b) and (3))
- 13 Discharged debts (clause 8(1)(c) and (4))
- 14 Payments for activities (clause 8(1)(d) and (5)).

Registrar's comments

This summary of members' 2025 returns of their pecuniary and other specified interests is presented to the House of Representatives as required by Appendix B of the Standing Orders. The tabling of these returns fulfils the Register's purpose of recording members' interests and "thereby providing transparency and strengthening public trust and confidence in parliamentary processes and decision making." Constituents and a range of external parties are entitled to rely on the information contained in these declarations of pecuniary interests as members undertake their parliamentary duties.

This is the second summary of returns for members elected to the 54th Parliament. I provided written general advice to all members on the process for submitting returns, as I do each year. Advice and

guidance was also provided individually to members, if requested, as they prepared their returns. I assess there to have been broad recognition by members of the importance of the Register and their responsibilities to meet their obligations.

As in the past, almost every member submitted a return in accordance with the requirements of Standing Orders, including in relation to timeliness. I regret to report, however, that the following members—Tākuta Ferris, Andy Foster, and Jenny Marcroft—were late in submitting their returns.

Because of the importance of providing broad transparency over members' interests to the House and to the public, I have decided to include these late returns in this summary report. I encourage all members to continue to lend their support to the Register, in all respects, and hope that next year there will be full compliance with the timeline set by the House for submission of members' returns.

Steve Abel (Green, List)

6 Real property

Family home (jointly owned) - West Auckland

7 Retirement schemes

KiwiSaver - SuperLife Ethica

10 Debts owed by you

Kiwibank - home mortgage (jointly owed)

Hon Ginny Andersen (Labour, List)

6 Real property

Family home (jointly owned) - Belmont, Lower Hutt, Wellington

7 Retirement schemes

Bank of New Zealand KiwiSaver

New Zealand Retirement Trust Parliamentary Service Superannuation Plan – AMP

10 Debts owed by you

Kiwibank - mortgage on family home

Miles Anderson (National, Waitaki)

1 Company directorships and controlling interests

Animal Scanning Services (NZ) Limited – farming

2 Other companies and business entities

Braehead Grange Trust - land owning/leasing

Farmlands Cooperative Society Limited – farming supplies

Ballance Agri-Nutrients – fertiliser supplies

Alliance Group Limited - meat processors

Wools of New Zealand - agricultural service

4 Beneficial interests in, and trusteeships of, trusts

Sally Ann Anderson Trust (trustee)

Braehead Grange Trust (trustee and beneficiary)

5 Organisations and trusts seeking Government funding

Pareora Catchment Group Incorporated – environmental stewardship

Southburn Amenities Society Incorporated – community property management

6 Real property

Family home (owned by Braehead Grange Trust) - Southburn

Farmland (owned by Braehead Grange Trust) – Southburn

Farmland (owned by Animal Scanning Services (NZ) Limited) – Southburn

7 Retirement schemes

Simplicity KiwiSaver

9 Debts owed to you

Braehead Grange Trust - business loan*

Animal Scanning Services (NZ) Limited – business loan*

Jamie Arbuckle (NZ First, List)

2 Other companies and business entities

Jamie Arbuckle - fruit growing

Off N Racing Golden Solitaire Syndicate - part ownership of a racehorse

Captain Publisher syndicate – part ownership of a racehorse

Green Plan Centurion Forest Partnership 45 – forestry

6 Real property

Family home (also used as short-term rental property; jointly owned) – Blenheim

Apartment (jointly owned) - Wellington

7 Retirement schemes

ASB KiwiSaver

10 Debts owed by you

ASB Bank - home loan

14 Payment for activities

Marlborough District Council – local government authority (ended 31 October)

Carl Bates (National, Whanganui)

2 Other companies and business entities

Greenplan (Dunmore West 2000) Forest Partnership No. 47 - forestry

4 Beneficial interests in, and trusteeships of, trusts

The Carpe Diem Trust (beneficiary)

Enchanted Trust (beneficiary)

Raewyn Bates Family Trust (beneficiary)

6 Real property

Former family home (in trust) - Manawatū

Rental property (in trust) - Whanganui

^{*} Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

Rental apartments (x2, in trust) - Wellington

Family home - Whanganui

7 Retirement schemes

Craigs KiwiSaver

Ninety-One Retirement Annuity Fund – Ninety-One (South Africa)

9 Debts owed to you

Sirdar South Africa (Pty) Limited – business loan

Protea Kowhai Holdings (Pty) Limited – business loan*

10 Debts owed by you

Investec (South Africa) - mortgage on former family home

Westpac Bank - mortgage on former family home

The Carpe Diem Trust – personal loan*

Bank of New Zealand - mortgage on family home

12 Gifts

Parliamentary Hunting Trip (one night and hinds) – New Zealand Game Animal Council

Hon Andrew Bayly (National, Port Waikato)

1 Company directorships and controlling interests

Paparimu Land Limited – commercial property (investment)

4 Beneficial interests in, and trusteeships of, trusts

Kaitieke Trust (trustee and beneficiary)

Paparangi Trust (trustee and beneficiary)

Valerie and Trevor Bennett Family Trust (trustee and beneficiary)

Waitahinga Trust (beneficiary)

6 Real property

Family home (in trust) - Bombay, Auckland

Farm (in trust) - Waikato

Apartment (in trust) - Wellington

Apartment (in trust) - Queenstown

Commercial property (through Paparimu Land Limited) – Onehunga, Auckland

Commercial property (in trust) – Pukekohe

^{*} Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

7 Retirement schemes

Milford Asset Management KiwiSaver

9 Debts owed to you

Paparangi Trust – trust loan*

Kaitieke Trust - trust loan*

Paparimu Land Limited – trust loan*

10 Debts owed by you

Waitahinga Trust - current account*

Camilla Belich (Labour, List)

4 Beneficial interests in, and trusteeships of, trusts

The Valerie Belich Trust (beneficiary)

The Belich Trust (beneficiary)

6 Real property

Family home (jointly owned) - Auckland

Former family home (jointly owned leasehold property) – London, United Kingdom

Family holiday home (discretionary beneficial interest; owned by The Belich Trust) – Waikanae Beach

7 Retirement schemes

UNISON Staff Pension Scheme (no contribution since 2016) – L&G, Wellington Management, Standard Life, Pyford

AMP KiwiSaver

12 Gifts

Free attendance at HASANZ conference (September 2024) – Health and Safety Association of New Zealand

Complimentary tickets and hospitality at three Auckland Theatre Company shows (two tickets to two shows; one ticket to one show) – Auckland Theatre Company

Smokefree Rockquest complimentary tickets (x2; September 2024) – Smokefree Rockquest

Free attendance at EMPA Conference and dinner (November 2024) – Emergency Media and Public Affairs Australasia

Christmas gift and merchandise (December 2024) – Newmarket Business Association

Ticket and hospitality to the ASB Classic (January 2025) – Auckland Tennis sponsored by Lexus

^{*} Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

Glen Bennett (Labour, List)

6 Real property

Residential property (jointly owned) - Marfell, New Plymouth

7 Retirement schemes

Booster KiwiSaver

10 Debts owed by you

TSB Bank - mortgage

Dan Bidois (National, Northcote)

6 Real property

Family home (jointly owned) - Birkenhead, Auckland

7 Retirement schemes

Milford Asset Management KiwiSaver

9 Debts owed to you

ASB Bank - term deposit

10 Debts owed by you

ASB Bank – home mortgage

12 Gifts

One NZ Warriors ticket (x1) and hospitality - One NZ

Hon Chris Bishop (National, Hutt South)

6 Real property

Family home - Days Bay, Lower Hutt

7 Retirement schemes

Simplicity KiwiSaver

10 Debts owed by you

ANZ Bank - mortgages (x2)

11 Overseas travel costs

Switzerland – WADA Executive Committee Meeting. Contributor to travel and accommodation: World Anti-Doping Agency.

12 Gifts

Seafood - Paul Eagle, Chief Executive Officer, Chatham Islands Council

Tickets to Building Nations Conference and Gala Dinner – Infrastructure New Zealand

Hospitality (for four games) - Hurricanes Rugby

Hospitality tickets to Industry Awards Ceremony - Property Council of NZ

Hospitality (for five games) and clothing - NZ Cricket

Hospitality lunch with Boris Johnson - General Finance

Tickets to various Olympics Events – NZ Olympic Committee

Clothing - NZ Olympic Committee

Clothing - NZ Paralympic Committee

Hospitality (for One NZ Warriors game) – Mayor Wayne Brown, Auckland Council

Tickets to various Paralympics Events - NZ Paralympic Committee

Hospitality tickets (x2) to annual awards ceremony – Sport NZ

Hospitality at Pearl Jam Concert - Mayor Wayne Brown, Auckland Council

Rachel Boyack (Labour, Nelson)

5 Organisations and trusts seeking Government funding

Cawthron Institute Trust (trustee) – scientific research and education

6 Real property

Family home (jointly owned) - Nelson

7 Retirement schemes

Lifestages KiwiSaver

10 Debts owed by you

Westpac Bank - mortgages (x2) on family home

12 Gifts

Tickets and hospitality for two people for Black Caps v Sri Lanka T20 and Super Smash Cricket at Saxton Oval, Nelson – Central Districts Cricket Association and New Zealand Cricket

Tickets for two people to Silver Scrolls Awards Night - APRA AMCOS

Ticket to the Aotearoa Music Awards - Recorded Music NZ

Tickets (x2) and hospitality for opening night of *Rigoletto* opera – Opera New Zealand

Tickets (x2) and hospitality for Smokefree Rockquest Finals – Rockquest Promotions Limited

Tickets (x2) to Arts Foundation Laureate Awards Night – The Arts Foundation Te Tumu Toi

Tickets to the Ockham New Zealand Book Awards (x2) and New Zealand Book Awards for Children and Young Adults (x1) – New Zealand Book Awards Trust Te Ohu Tiaki i Te Rau Hiringa

Tickets for two people to the opening night of World Choir Games – Interkulter and New Zealand Choral Federation

Tickets for two people to the Big Sing Finale – New Zealand Choral Federation

Tickets and hospitality for two people to the opening night of *We Will Rock You* – Capital Theatre Trust

Tickets for two people to the World of WearableArt Awards – World of WearableArt (WOW) Limited

Tickets and hospitality for two people to the opening night of *A Midsummer Night's Dream* – Royal New Zealand Ballet

Tickets and hospitality for two people to the Nelson Sport and Recreation Awards – Sport Tasman

Cameron Brewer (National, Upper Harbour)

1 Company directorships and controlling interests

Spire Investments Limited – commercial property

Cameron Brewer Communications Limited – public relations consultancy (inactive and in deregistration process)

6 Real property

Family home (jointly owned) - Hobsonville Point, Auckland

7 Retirement schemes

Booster KiwiSaver

10 Debts owed by you

Bank of New Zealand - residential mortgage

UDC Finance - vehicle finance

12 Gifts

Tickets (x2) to Coldplay concert, Eden Park (15 November 2024) – SkyCity Entertainment Group Limited

Hon Rachel Brooking (Labour, Dunedin)

1 Company directorships and controlling interests

CGCA Jackson Limited - medical services

4 Beneficial interests in, and trusteeships of, trusts

Brooking Jackson Private Trust (trustee and beneficiary)

Brooking Jackson Business Trust (trustee and beneficiary)

Tom and Trish Brooking Family Trust (trustee and beneficiary)

6 Real property

Family home (jointly owned) - Dunedin

Residential property (in family trust) - Dunedin

7 Retirement schemes

AMP KiwiSaver

10 Debts owed by you

ANZ Bank - mortgage

Hon Simeon Brown (National, Pakuranga)

4 Beneficial interests in, and trusteeships of, trusts

Walter James Brown Trust (beneficiary)

6 Real property

Family home (jointly owned) - Pakuranga

Family property (jointly owned) - Pakuranga

7 Retirement schemes

BNZ KiwiSaver

10 Debts owed by you

Bank of New Zealand - home loans (x2)

12 Gifts

Auckland FC Game, Mt Smart Stadium – Tataki Unlimited/Office of the Mayor of Auckland

Rt Hon Gerry Brownlee (National, List)

4 Beneficial interests in, and trusteeships of, trusts

AJ Brownlee Family Trust (beneficiary)

Bradnor Superannuation (trustee and beneficiary)

6 Real property

Property - Havelock, Marlborough

Residential property (x2) – Ilam, Christchurch

Residential property - Fendalton, Christchurch

Residential property - Wellington

7 Retirement schemes

Bradnor Superannuation Scheme

AXA Superannuation

Booster KiwiSaver

9 Debts owed to you

Bank of New Zealand - term deposits

10 Debts owed by you

Bank of New Zealand – mortgages (x5)

Mike Butterick (National, Wairarapa)

2 Other companies and business entities

MD & ER Butterick Partnership, trading as Rocky Hills Partnership – farming

Waipuke Farming Limited – farming

Kahuiti Limited - farming

Manaia Farms Limited - farming

Heartland Group Holdings - banking

Silver Fern Farms Co-operative Limited – meat processing

The New Zealand Merino Company Limited – wool industry group

Alliance Group Limited - meat processing

Wools of New Zealand Holdings Limited – wool industry group

Farmlands Co-operative Society Limited – farming supplier

4 Beneficial interests in, and trusteeships of, trusts

Rocky Hills Trust (trustee and beneficiary)

The Butterick Family Trust (beneficiary)

Taharoa Trust (trustee)

5 Organisations and trusts seeking Government funding

Wings over Wairarapa - regional airshow

6 Real property

Family home (owned by trust) - Masterton

Farmland (owned by trust) - Masterton

7 Retirement schemes

Milford Asset Management KiwiSaver

9 Debts owed to you

The Butterick Family Trust – beneficiary current account*

Rocky Hills Trust – loan from trustee*

Mark Cameron (ACT, List)

1 Company directorships and controlling interests

Cameron-Kids & Co Limited - dairy farming

4 Beneficial interests in, and trusteeships of, trusts

Somnium Agris Family Trust (trustee and beneficiary)

6 Real property

Farm (owned by trust) - Ruawai, Northland

Farmland - Ruawai, Northland

10 Debts owed by you

Rabobank - mortgage

^{*} Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

Dr Hamish Campbell (National, Ilam)

1 Company directorships and controlling interests

Jessie Grace Limited – growing and selling produce

2 Other companies and business entities

Campbell Organic Orchard – horticulture

Restaurant Brands NZ Limited – takeaway restaurants

QBE (Australia) – insurance

Macquarie Group Limited - finance

6 Real property

Family home – Riccarton, Christchurch

7 Retirement schemes

Pie KiwiSaver - Pie Funds Management Limited

10 Debts owed by you

Heartland Bank – mortgage

Kahurangi Carter (Green, List)

5 Organisations and trusts seeking Government funding

The Physics Room Contemporary Art Gallery – art gallery

6 Real property

Family home – Christchurch

7 Retirement schemes

Milford Finance KiwiSaver

14 Payment for activities

Auckland City Mission television advert rollover

Dr Carlos Cheung (National, Mt Roskill)

1 Company directorships and controlling interests

RCF Trustee Limited – trustee company

Lifestyle Property Management Auckland Limited – non-trading

Enfield Property Management Limited – property management

4 Beneficial interests in, and trusteeships of, trusts

RCF Family Trust (trustee and beneficiary)

6 Real property

Family home (jointly owned) - Mount Roskill, Auckland

Family home (jointly owned) - Thorndon, Wellington

Rental property (jointly owned) - Epsom, Auckland

Rental property (x3; jointly owned) - Mount Wellington, Auckland

Rental property (jointly owned) - Sandringham, Auckland

7 Retirement schemes

Booster KiwiSaver Scheme

10 Debts owed by you

ANZ Bank - mortgage

ICBC - mortgage

12 Gifts

Coldplay concert tickets (x4) - Eden Park Trust

Hon Karen Chhour (ACT, List)

1 Company directorships and controlling interests

Kazzer Services Limited – New Zealand - made clothing and property management

4 Beneficial interests in, and trusteeships of, trusts

Coulter family trust (trustee)

6 Real property

Family home (jointly owned) - Auckland

7 Retirement schemes

Bank of New Zealand KiwiSaver

8 Managed investment schemes

YouWealth account - Bank of New Zealand

10 Debts owed by you

Bank of New Zealand - mortgage

Hon Judith Collins (National, Papakura)

2 Other companies and business entities

CDL Hotels Limited - hotel operator

4 Beneficial interests in, and trusteeships of, trusts

Sigmund Trust (trustee and beneficiary)

Judith Collins Family Trust (trustee and beneficiary)

James Resettlement Trust (trustee and beneficiary)

Schoeller Family Trust (trustee)

Barbara Collins Family Trust (trustee)

Edith Moorman Trust (trustee)

6 Real property

Family home (owned by trusts) - Auckland

Commercial and residential property (owned by superannuation scheme) – Wellington

Residential property (owned by superannuation scheme) - Nelson

7 Retirement schemes

Holly Superannuation Scheme

9 Debts owed to you

Holly Superannuation Scheme - on demand*

10 Debts owed by you

ASB Bank - mortgage

12 Gifts

Space Symposium - Space Foundation

Chairman's Lounge pass - Qantas

Eden Park corporate tickets (rugby) - Eden Park Trust Board

Mount Smart corporate tickets - One NZ Warriors

Mount Smart corporate tickets - One NZ Warriors

Sky Stadium corporate tickets (rugby) - US Embassy

Tennis corporate tickets – Auckland Tennis

Tennis corporate tickets – ASB Bank

Tennis corporate tickets - One NZ

Tennis corporate ticket - Kiely Thompson Caisley, Lawyers

Helicopter return flight - Volta Aviation

Helicopter return flight - Te Arai Golf resort

14 Payment for activities

Book royalties - Public Lending Right

Hon Casey Costello (NZ First, List)

1 Company directorships and controlling interests

CJC Management Solutions Limited (not trading)

6 Real property

Family home - Pōkeno, Waikato

Family home - Whangaruru, Northland

10 Debts owed by you

ASB Bank – mortgage

ANZ Bank - overdraft

11 Overseas travel costs

United Kingdom – to attend the Global Fraud Summit. Contributor to accommodation: United Kingdom Home Office.

^{*} Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

12 Gifts

Carved pounamu pendant - Ngāi Tahu/Waewae Pounamu

Tim Costley (National, Ōtaki)

1 Company directorships and controlling interests

Bluebottle Property Limited – rental property

4 Beneficial interests in, and trusteeships of, trusts

Costley Family Trust (trustee and beneficiary)

RV Shankleton Trust (trustee and beneficiary)

Missing Wingman Trust (RNZAF) (trustee)

6 Real property

Family home - Waikanae

Rental property (x2) - Palmerston North

Flat - Wellington

7 Retirement schemes

Defence Force Superannuation Scheme - Mercer

Mercer KiwiSaver

12 Gifts

Overnight hunt - New Zealand Game Animal Council

Tickets (x2) and hospitality at All Blacks game at Wellington Regional Stadium – AlA New Zealand

Simon Court (ACT, List)

1 Company directorships and controlling interests

Strategic Engineering New Zealand Limited (not trading) – project management, construction management, and technical support

4 Beneficial interests in, and trusteeships of, trusts

P & S Court Trust (beneficiary)

6 Real property

Family home (jointly owned) - Waitakere, Auckland

Family home (jointly owned) - Thorndon, Wellington

Family home (P & S Court Trust) - Glenholme, Rotorua

Family home (P & S Court Trust) - Whangaparāoa, Auckland

7 Retirement schemes

Fisher Funds KiwiSaver Scheme

10 Debts owed by you

ASB Bank - mortgages (x2)

12 Gifts

Corporate hospitality, events at Eden Park: P!nk, Luke Combs, All Blacks v England, Blues v Chiefs – Eden Park NZ National Stadium

Corporate hospitality, rugby game – Thompson Lewis Limited for Todd Corp

Hon Marama Davidson (Green, List)

6 Real property

Family home - Manurewa, Auckland

7 Retirement schemes

Booster KiwiSaver

10 Debts owed by you

The Cooperative Bank - mortgage for family home

Reuben Davidson (Labour, Christchurch East)

6 Real property

Family home - North Brighton

Holiday home - Banks Peninsula

Rental property - Christchurch

7 Retirement schemes

Bank of New Zealand KiwiSaver

10 Debts owed by you

Bank of New Zealand - mortgage

Hon Matt Doocey (National, Waimakariri)

4 Beneficial interests in, and trusteeships of, trusts

Doocey Family Trust (beneficiary)

Sumner Marriner Trust (beneficiary)

Doocey Kalmar Family Trust (trustee and beneficiary)

6 Real property

Family home (owned by trust) - Rangiora, Waimakariri

Residential property (owned by trust) - Merivale, Christchurch

Rental property (owned by trust) – Burnside, Christchurch

7 Retirement schemes

AMP KiwiSaver

12 Gifts

Helicopter ride - Glacier Country Helicopters Limited

Tickets to Black Caps v England – Canterbury Cricket Trust

Benjamin Doyle (Green, List)

6 Real property

Family home (jointly owned) - Waikato

7 Retirement schemes

Pathfinder KiwiSaver

10 Debts owed by you

ANZ - home loan (mortgage) for family home

Hon Barbara Edmonds (Labour, Mana)

6 Real property

Family home (jointly owned) - Porirua

Family home (jointly owned) - Ōtāhuhu, Auckland

7 Retirement schemes

Milford KiwiSaver (active growth fund)

10 Debts owed by you

ANZ Bank - mortgage

11 Overseas travel costs

England – meetings with global reinsurers. Contributor to travel: Insurance Council of New Zealand.

12 Gifts

Match tickets and hospitality for ANZ Netball Cup semi-final (x2 tickets) and final (x1 ticket) and Silver Ferns (x1 ticket), as part of Parliamentary Netball Team – ANZ

All Blacks rugby tickets (x2) and hospitality - AIA Insurance

Tennis tickets (x2) and hospitality - Tennis Auckland

Tākuta Ferris (Te Pāti Māori, Te Tai Tonga)

6 Real property

Rental property (jointly owned) - Ōtaki

7 Retirement schemes

ASB KiwiSaver

14 Payment for activities

Payment from M9 for speaking at their Treaty event in 2024 (not yet received)

Greg Fleming (National, Maungakiekie)

2 Other companies and business entities

Ladies Mile Syndicate - property investment syndicate

4 Beneficial interests in, and trusteeships of, trusts

Titoki Tihi Trust (trustee)

5 Organisations and trusts seeking Government funding

Te Wānanga Ihorangi – trustee of Te Reo Māori Immersion Tertiary Institute

Kimberley Trust – charitable trust that leases commercial property and distributes all proceeds to charity, also runs two childcare facilities

6 Real property

Family home - Greenlane, Auckland

7 Retirement schemes

ASB KiwiSaver

10 Debts owed by you

ASB Bank - mortgage on family home

14 Payment for activities

Medical insurance costs (payment for role as trustee) - Kimberley Trust

Ongoing commission received from Insurance for Good, arising from previous role

Andy Foster (NZ First, List)

2 Other companies and business entities

Auckland International Airport Limited – airport operation

Bremworth Limited - manufacturer

Chorus Limited - infrastructure

Contact Energy Limited - energy

Fisher & Paykel Healthcare Limited – healthcare technology

Fletcher Building Limited – building supplies and construction

Genesis Energy Limited – energy

Coats Limited - manufacturer

Meridian Energy Limited - energy

Mercury Energy Limited - energy

Channel Infrastructure Limited - energy

Port of Tauranga Limited - port

Rakon Limited – technology manufacturer

ArborGen Holdings Limited – forestry

Scott Technology Limited - manufacturer

Spark New Zealand Limited – communications

Summerset Group Holdings Limited – retirement homes

Tourism Holdings Limited - tourism

PGG Wrightson Limited - agriculture

6 Real property

Family home – Wellington

7 Retirement schemes

ANZ KiwiSaver

11 Overseas travel costs

Taiwan – parliamentary delegation. Contributor to travel and accommodation: Taipei Cultural and Economic Office.

12 Gifts

Parliamentary Fishing Trip - Fish & Game

Paulo Garcia (National, New Lynn)

1 Company directorships and controlling interests

Paulo Garcia Barristers & Solicitors Limited – legal services

Whistler & Beau Limited - small goods retailing

6 Real property

Family home (jointly owned) - Parnell, Auckland

Investment property – Wellington CBD, Wellington

7 Retirement schemes

Generate KiwiSaver

10 Debts owed by you

ANZ Bank - property loan

ASB Bank - property loan

Hon Julie Anne Genter (Green, Rongotai)

6 Real property

Family home (jointly owned) - Rongotai electorate

7 Retirement schemes

Simplicity KiwiSaver

Roth IRA (individual retirement account in the USA) - Interactive Brokers

10 Debts owed by you

Kiwibank – home mortgage

Hon Paul Goldsmith (National, List)

4 Beneficial interests in, and trusteeships of, trusts

Goldsmith & Wilson Family Trust (trustee and beneficiary)

6 Real property

Family home (owned by family trust) - Remuera

Apartment - Wellington

House (half-share) - Waitakere Ranges

7 Retirement schemes

Simplicity KiwiSaver

Craigs Investment Partners Superannuation Scheme

10 Debts owed by you

ASB Bank - mortgage

12 Gifts

P!nk concert tickets (x2) - Live Nation

Rugby tickets (x2), NZ v England – Sky Sport

Rugby tickets (x2), NZ v Argentina – Chorus

Coldplay tickets (x2) - Eden Park Foundation

ASB Tennis Classic (x2) - One NZ

14 Payment for activities

Book royalties - Penguin Random House

Payment for books published in NZ - NZ Authors' Fund, Creative NZ

Hon Nicola Grigg (National, Selwyn)

1 Company directorships and controlling interests

NG Property (2017) Limited – rental property

6 Real property

Home - Prebbleton

Rental property - Rolleston

7 Retirement schemes

Forsyth Barr KiwiSaver

8 Managed investment schemes

Private Wealth Fund - Forsyth Barr

10 Debts owed by you

Bank of New Zealand - home loan

11 Overseas travel costs

Laos – ASEAN Economic Ministers' Meeting. Contributor to accommodation: Laos Government.

Malaysia – trade mission. Contributor to accommodation: Malaysian Government.

Shanan Halbert (Labour, List)

4 Beneficial interests in, and trusteeships of, trusts

Winston Churchill Halbert Family Trust (beneficiary)

6 Real property

Residential property (in trust) - Napier

7 Retirement schemes

ASB KiwiSaver

Ryan Hamilton (National, Hamilton East)

1 Company directorships and controlling interests

Bug Off Now Limited (not trading)

Grime Off Now Limited – corporate trustee of business trust, cleaning franchisee company

Business Integ Limited – IP holding company (trade marks)

Alex-Marie Limited - retail giftware

Nada Peaks Trustees Limited – trustee of family trust

Bug Off Group Limited – general partner to limited liability partnership

Revive Management Limited – general partner to limited liability partnership

2 Other companies and business entities

BON Business Trust - property washing and pest control

Revive Limited Partnership - franchisor

4 Beneficial interests in, and trusteeships of, trusts

BON Business Trust (trustee and beneficiary)

Nada Peaks Trust (trustee and beneficiary)

Beyond Tomorrow Trust (charitable trust; trustee)

Infidel Trust (trustee)

Jase Trust (trustee)

6 Real property

Family home (owned by trust) - Hamilton

Apartment (owned by trust) - Wellington

7 Retirement schemes

Simplicity KiwiSaver

8 Managed investment schemes

High Growth Investment Fund - Simplicity

10 Debts owed by you

ANZ Bank - mortgages

Hon Peeni Henare (Labour, List)

4 Beneficial interests in, and trusteeships of, trusts

Ngāti Hine Forestry Trust (beneficiary)

5 Organisations and trusts seeking Government funding

Waitangi National Trust (trustee) – steward of Waitangi National Trust grounds

7 Retirement schemes

ANZ KiwiSaver

Francisco Hernandez (Green, List)

7 Retirement schemes

ANZ KiwiSaver

Rt Hon Chris Hipkins (Labour, Remutaka)

4 Beneficial interests in, and trusteeships of, trusts

C.J Hipkins Family Trust (trustee and beneficiary)

6 Real property

Family home - Upper Hutt, Wellington

Residential property (owned by superannuation trust) – Raumati South, Paraparaumu

7 Retirement schemes

AMP KiwiSaver

AMP State Sector Retirement Savings Scheme

Forest Road Superannuation Trust

10 Debts owed by you

Westpac Bank - mortgages

Hon Andrew Hoggard (ACT, List)

2 Other companies and business entities

The Warehouse Group Limited (shareholder) - retail

Australian Wealth Management (shareholder) - insurance

Oxford Square Capital Corporation (shareholder) – investment

4 Beneficial interests in, and trusteeships of, trusts

A&A Hoggard Family Trust (beneficiary)

6 Real property

Family farm - Kiwitea, Manawatū

7 Retirement schemes

Sharesies KiwiSaver

8 Managed investment schemes

Global X NASDAQ 100 Covered Call Exchange Traded Fund - Global X

Goldman Sachs BDC Incorporated - Goldman Sachs

Pathfinder Global Property Fund – Pathfinder

PMG Generation Fund - PMG

SPDR S&P 500 ETF Trust - SPDR

Vanguard Australian Shares Index Exchange Traded Fund - Vanguard

Hon Willie Jackson (Labour, List)

1 Company directorships and controlling interests

Wakatere Limited – whānau programme productions

Ngā Whare Waatea Marae Incorporated – non-commercial urban marae

4 Beneficial interests in, and trusteeships of, trusts

Wakatere Trust (trustee and beneficiary)

6 Real property

Family homes (x2; jointly owned) - Mangere Bridge, Auckland

Family home (jointly owned) - Rotorua

Apartment (jointly owned) - Wellington City Centre

7 Retirement schemes

Westpac Superannuation Fund

IRIS Super Life

10 Debts owed by you

ASB Bank - mortgage

Hon Shane Jones (NZ First, List)

2 Other companies and business entities

Atamai Services Limited – consultancy

4 Beneficial interests in, and trusteeships of, trusts

Te Puna Trust (trustee and beneficiary)

Castlerigg Trust (trustee and beneficiary)

6 Real property

Family home - Bay of Islands

House – Maimaru

House - Hihi, Tai Tokerau

7 Retirement schemes

Booster KiwiSaver

10 Debts owed by you

Westpac Bank - mortgage

ANZ Bank - mortgage

11 Overseas travel costs

Singapore – Cabinet-approved ministerial visit. Contributor to accommodation: Singapore Government.

12 Gifts

Refreshments, including alcohol and seafood, for Waitangi function attended by community members, members of the diplomatic corps, parliamentarians, and business leaders – Lion Nathan, NZ Wines and Spirits

Helicopter flight - Manuherikia River Limited

Helicopter flight - BT Mining Limited

Helicopter flight - OceanaGold

Mariameno Kapa-Kingi (Te Pāti Māori, Te Tai Tokerau)

1 Company directorships and controlling interests

Puna ki te Puna Limited – kaupapa Māori practice

4 Beneficial interests in, and trusteeships of, trusts

Te Tahawai Marae (trustee and beneficiary)

5 Organisations and trusts seeking Government funding

Te Rūnanga o Whaingaroa – iwi provider of social, housing, and health services

6 Real property

Family home - Whangārei

Family rental - Whangārei

10 Debts owed by you

ANZ Bank - mortgage

Takutai Tarsh Kemp (Te Pāti Māori, Tāmaki Makaurau)

6 Real property

Family land block - Waitōtara Valley

7 Retirement schemes

Kiwibank KiwiSaver

Dana Kirkpatrick (National, East Coast)

1 Company directorships and controlling interests

Kirkpatrick Consulting and Equestrian Services Limited – equestrian sport, management contracting

4 Beneficial interests in, and trusteeships of, trusts

D M Kirkpatrick Family Trust (trustee)

D and H Kirkpatrick Family Trust (beneficiary)

6 Real property

Family home - Gisborne

Apartment - Gisborne

7 Retirement schemes

AMP KiwiSaver

12 Gifts

Helicopter ride - Tūhoe 10-year commemoration

Helicopter ride – Raukūmara Pae Maunga Restoration Project

Barbara Kuriger (National, Taranaki-King Country)

1 Company directorships and controlling interests

Taranaki Growth Spurt Limited (not trading) – operated gym franchise

Shortland Farm Management Limited – general partner for limited liability partnership; dairy farming

Monster Ernie Farm Management Limited – general partner for limited liability partnership; dairy farming

Kuriger Trustees Limited - trustee company

2 Other companies and business entities

Greenplan (Wild Boar) 1999 Forestry Partnership – forestry venture

Fonterra Limited – dairy processing

Livestock Improvement Limited – bovine genetics

Shortland Farm Limited Partnership – dairy farm business

Shortland Farm No 2 Limited Partnership – dairy farm business

Oxbow Dairies Limited - dairy farm business

Ravensdown - fertiliser and animal health products

4 Beneficial interests in, and trusteeships of, trusts

B J Kuriger Family Trust (trustee)

L S Kuriger Family Trust (beneficiary)

L S & B J Kuriger Trusts Partnership (both above trusts are partners in this entity; trustee)

6 Real property

Family home (owned by L S & B J Kuriger Trusts Partnership) – New Plymouth

Family home (owned by L S & B J Kuriger Trusts Partnership) – Te Awamutu

Dairy farm (owned by Shortland Farm Limited Partnership) - Ōpunake

Dairy farm (owned by Shortland Farm No 2 Limited Partnership) – Ōpunake

Dairy farm grazing unit (joined leasehold interest) - Ōpunake

Apartment (owned by L S & B J Kuriger Trusts Partnership) – Wellington

7 Retirement schemes

Fisher Funds KiwiSaver Plan

9 Debts owed to you

L S & B J Kuriger Trusts Partnership – loan account owing via trusts partnership*

Taranaki Growth Spurt Limited - loan account*

10 Debts owed by you

ANZ Bank - mortgage

Ingrid Leary (Labour, Taieri)

1 Company directorships and controlling interests

Pasifika Pix & Films Limited – video film production

4 Beneficial interests in, and trusteeships of, trusts

Ingrid Leary Family Trust (trustee)

6 Real property

Family home - Kew, Dunedin

Rental property - South Dunedin

7 Retirement schemes

Simplicity KiwiSaver

11 Overseas travel costs

Taiwan – All Party Parliamentary Group on Taiwan. Contributor to travel and accommodation: Taipei Economic and Cultural Office in NZ.

India – 35th Commemoration of the Dalai Lama's Nobel Prize. Contributor to travel and accommodation: Tibet Information Office, Deakin, Canberra.

Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

Hon Melissa Lee (National, List)

6 Real property

Family home - Auckland

Rental property (owned by superannuation scheme) - Wellington

7 Retirement schemes

Chul Ssinjin Superannuation Scheme

10 Debts owed by you

ANZ Bank - mortgage

12 Gifts

World of WearableArt tickets (x2) - World of WearableArt

Coldplay concert tickets (x2) - Eden Park Trust

Nancy Lu (National, List)

4 Beneficial interests in, and trusteeships of, trusts

The ACE Trust (trustee)

6 Real property

Rental property (x2) - Pakuranga, Auckland

7 Retirement schemes

Booster KiwiSaver

10 Debts owed by you

ANZ Bank - mortgage

12 Gifts

Decorative vanity box – Japanese Ambassador

ASB Tennis Classic tickets (x2) - SkyCity Group

Coldplay concert tickets (x2) - SkyCity Group

Wine - Ron Lin

Health supplements – GMP Pharmaceuticals NZ

Rt Hon Christopher Luxon (National, Botany)

4 Beneficial interests in, and trusteeships of, trusts

Luxon Family Trust (trustee and beneficiary)

6 Real property

Residential properties (x2) - Auckland

Investment property - Auckland

7 Retirement schemes

ANZ KiwiSaver

AMP New Zealand Retirement Trust

Australian Retirement Trust Super Savings

Unicare Savings Plan

9 Debts owed to you

ANZ Bank - bank deposits

12 Gifts

Case of 12 wines - Gibbston Valley Winery

Tickets to All Blacks game - New Zealand Rugby

Tickets to Auckland FC game – Auckland FC

Tickets to Crusaders game – Crusaders Rugby

Tickets to One NZ Warriors game - One NZ Warriors

Tickets to ASB Classic Tennis Men's Final – Tennis Auckland/ASB Classic

Tickets to Wellington Phoenix game - Wellington Phoenix FC

Tickets to World of WearableArt Awards – World of WearableArt

Wristwatch - NATO Summit

Wristwatch - Thailand Prime Minister, Strettha Thavisin

Cameron Luxton (ACT, List)

1 Company directorships and controlling interests

Luxton Holdings Limited – building and construction

2 Other companies and business entities

Aurelius Metals Limited - mining

Kingrose Mining Limited – mining

White Rock Minerals Limited – mining

Te Aroha Heritage Trust Limited – property investment

4 Beneficial interests in, and trusteeships of, trusts

CERJ Trust (beneficiary)

R&C Luxton Family Trust (beneficiary)

6 Real property

Rental properties (x2; as beneficiary of trust) – Tauranga

Commercial properties (x2; as beneficiary of trust) - Tauranga

7 Retirement schemes

AMP KiwiSaver

9 Debts owed to you

Bank of New Zealand – bank deposits / term deposits

12 Gifts

Parliamentary Hunt (x2 participants) - New Zealand Game Animal Council

Parliamentary Fishing Trip (x4 participants) - Fish & Game

Hon Jo Luxton (Labour, List)

1 Company directorships and controlling interests

LFamily Limited - hairdressing salon

Headstart Early Learning (not trading)

6 Real property

Family home (jointly owned) - Hinds, Ashburton

Holiday home (jointly owned) - Akaroa

7 Retirement schemes

Booster KiwiSaver

10 Debts owed by you

Bank of New Zealand - home loan

Bank of New Zealand - business loan

Hūhana Lyndon (Green, List)

4 Beneficial interests in, and trusteeships of, trusts

Lyndon Family Trust (trustee)

5 Organisations and trusts seeking Government funding

Te Pouahi o Te Tai Tokerau - Māori housing

Whangaroa Ngaiotonga Trust – whenua Māori

6 Real property

Family home - Tikipunga, Whangārei

7 Retirement schemes

Pathfinder KiwiSaver

14 Payment for activities

Trustee fee - Te Pouahi o Te Tai Tokerau

David MacLeod (National, New Plymouth)

1 Company directorships and controlling interests

 $\label{lem:waimate investment} \mbox{Waimate Investment Properties Limited} - \mbox{commercial property investment company}$

2 Other companies and business entities

Kinloch Marina Limited - pleasure craft marina

4 Beneficial interests in, and trusteeships of, trusts

DN MacLeod Family Trust No 1 (trustee and beneficiary)

DN MacLeod Family Trust No 2 (trustee and beneficiary)

MacLeod Family Trust (trustee and beneficiary)

MacLeod Holding Trust (blind trust, indirect beneficiary)

6 Real property

Primary residence - New Plymouth

Apartment - Wellington

Holiday house - Kinloch

Rental property - New Plymouth

7 Retirement schemes

Fisher Funds KiwiSaver Plan

Hana-Rawhiti Maipi-Clarke (Te Pāti Māori, Hauraki-Waikato)

1 Company directorships and controlling interests

Maahina Limited - education services and products sales

4 Beneficial interests in, and trusteeships of, trusts

Te Kereru Trust (beneficiary)

6 Real property

Family home (in trust) - Beach Haven

Family whenua (in trust) - Bay of Islands

7 Retirement schemes

ANZ KiwiSaver

11 Overseas travel costs

Canada – attend One Young World Summit and One Young World Politician of the Year Award Ceremony. Contributor to travel and accommodation: One Young World.

Jenny Marcroft (NZ First, List)

4 Beneficial interests in, and trusteeships of, trusts

Jennifer Marcroft Trust (trustee)

6 Real property

Family residential section - Warkworth, Auckland

7 Retirement schemes

ASB KiwiSaver

10 Debts owed by you

ASB - mortgage

Hon Kieran McAnulty (Labour, List)

6 Real property

Family home (jointly owned) - Masterton

Flat (jointly owned) - Lower Hutt

7 Retirement schemes

Go the Bush private superannuation scheme

Milford KiwiSaver

8 Managed investment schemes

Managed Investment Fund - Milford

10 Debts owed by you

Westpac Bank - mortgage

ASB Bank - mortgage

Grant McCallum (National, Northland)

1 Company directorships and controlling interests

Odyssey Global Limited – development of microbial technology

Grant McCallum Limited - agriculture/farming

2 Other companies and business entities

Fonterra - dairy co-operative

Ballance Agri-nutrients – fertilizer manufacturer

Livestock Improvement Corporation – livestock fertility services

MicroBio Solutions Limited (in trust) – effluent management

3 Employment

Grant McCallum Limited - agriculture/farming

4 Beneficial interests in, and trusteeships of, trusts

Grant McCallum family Trust (trustee)

McCallum Family Trust (beneficiary)

M R McCallum (trustee)

6 Real property

Family home - Maungaturoto

7 Retirement schemes

KiwiSaver - Milford Asset Management

10 Debts owed by you

ASB Bank – farm loan (x3)

De Laga Landen – hire purchase

12 Gifts

Parliamentary Hunting Trip - New Zealand Game Animal Council

Parliamentary Fishing Trip - Fish & Game New Zealand

Luke Combs concert ticket (box) - Eden Park Trust

SuperBlues Rugby Game ticket (box) - Eden Park Trust

Hon Todd McClay (National, Rotorua)

4 Beneficial interests in, and trusteeships of, trusts

McClay Family Trust (trustee and beneficiary)

6 Real property

Private home - Rotorua

Home - Belgium

Private home - Pukehina

7 Retirement schemes

ANZ KiwiSaver

T&N McClay Superannuation Scheme

10 Debts owed by you

Westpac Bank - mortgage

11 Overseas travel costs

United Arab Emirates – World Trade Organization Ministerial Conference. Contributor to domestic travel: United Arab Emirates Government.

United Arab Emirates – New Zealand - United Arab Emirates Comprehensive Economic Partnership Agreement signing. Contributor to domestic travel: United Arab Emirates Government. Contributor to accommodation: United Arab Emirates Government.

Australia – Closer Economic Relations and Australia New Zealand Leadership Forum meetings. Contributor to domestic travel: Australia New Zealand Leadership Forum.

Brazil – G20 trade Ministers meeting. Contributor to domestic travel: Brazilian Government.

Italy – G7 trade Ministers meeting. Contributor to domestic travel: Italian Government.

China – Ministerial meetings. Contributor to domestic travel: Chinese Government.

Peru – Asia-Pacific Economic Cooperation summit. Contributor to domestic travel: Peruvian Government.

India – Bilateral visit. Contributor to domestic travel: Indian Government.

12 Gifts

Vase – United Arab Emirates Minister of State for Foreign Trade

Honey for gifts - Manawa

Attendance at Australian Open tennis – ANZ Leadership Forum

Donation to The Daily Charitable Trust, Te Puke – The Hugo Group

Lounge Membership - Qantas

14 Payment for activities

Speaking fee (donated to The Daily Charitable Trust, Te Puke) – The Hugo Group.

Laura McClure (ACT, List)

6 Real property

Family home (jointly owned) - Beckenham, Christchurch

Family home (under construction) – Halswell, Christchurch

7 Retirement schemes

Fisher Funds KiwiSaver Plan

10 Debts owed by you

Kiwibank - mortgage

12 Gifts

Parliamentary Hunt – New Zealand Game Animal Council and Ngamatea Station

Hospitality and domestic travel services in Taiwan – Taipei Economic and Cultural Office in New Zealand

Hon Nicole McKee (ACT, List)

1 Company directorships and controlling interests

Firearms Safety Specialists New Zealand Limited – business consultant service

4 Beneficial interests in, and trusteeships of, trusts

Brown Family Trust (trustee)

6 Real property

Family home (jointly owned) - Wellington

7 Retirement schemes

Westpac KiwiSaver

10 Debts owed by you

Kiwibank - mortgage

12 Gifts

Parliamentary Hunt 2024 - New Zealand Game Animal Council

Dr Tracey McLellan (Labour, List)

6 Real property

Family home - Christchurch

Rental property – Christchurch

7 Retirement schemes

Westpac KiwiSaver

10 Debts owed by you

ASB Bank - mortgage

Hon James Meager (National, Rangitata)

7 Retirement schemes

ASB KiwiSaver

8 Managed investment schemes

ASB Investments Funds - ASB

12 Gifts

Black Clash T20 match (x4 Pavillion tickets) – NZ Cricket Players Association

Game bird shooting weekend – NZ Fish & Game

Parliamentary Hunt accommodation and guiding – New Zealand Game Animal Council

Parking coupons - Avis Timaru

Ricardo Menéndez March (Green, List)

7 Retirement schemes

Simplicity KiwiSaver

Hon Mark Mitchell (National, Whangaparāoa)

5 Organisations and trusts seeking Government funding

Ōrewa Surf Life Saving Club (patron) - surf lifesaving

6 Real property

Family home - Millwater, Auckland

Apartment – Thorndon, Wellington

Rental property (residential) - Ōrewa, Auckland

Family holiday home - Kūaotunu, Coromandel

Family holiday home - Bali, Indonesia

7 Retirement schemes

Milford Asset KiwiSaver

9 Debts owed to you

Possum Bourne Family Trust – personal loan*

10 Debts owed by you

TSB Bank – mortgage

* Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

Joseph Mooney (National, Southland)

1 Company directorships and controlling interests

Mooney Lawyers Limited (not trading) – legal services

4 Beneficial interests in, and trusteeships of, trusts

Mooney Family Trust (trustee and beneficiary)

6 Real property

Family home - Central Otago

7 Retirement schemes

ASB KiwiSaver

10 Debts owed by you

Westpac Bank - mortgage

11 Overseas travel costs

Taiwan – MP delegation. Contributor to travel and accommodation: Taipei Cultural and Economic Office.

India – 35th Anniversary of Nobel Peace Prize Celebration. Contributor to travel and accommodation: Tibet Information Office Australia.

12 Gifts

Tickets (x3) to Coldplay, Music of the Spheres concert – SkyCity Entertainment Group

Rima Nakhle (National, Takanini)

1 Company directorships and controlling interests

Bonjourein Limited – trustee company

4 Beneficial interests in, and trusteeships of, trusts

Dark Side of the Moon Trust (beneficiary)

5 Organisations and trusts seeking Government funding

Te Mahia Community Village Trust - wellbeing of village whānau

6 Real property

Family home - South Auckland

7 Retirement schemes

ASB KiwiSaver

12 Gifts

Skin and makeup products - Huda Fode

Debbie Ngarewa-Packer (Te Pāti Māori, Te Tai Hauāuru)

1 Company directorships and controlling interests

Ngāti Ruanui Holdings Corporation Limited – iwi post-governance settlement asset holdings

4 Beneficial interests in, and trusteeships of, trusts

Pariroa Pa Marae (trustee)

6 Real property

Kāinga (home) - Ohangai, Hāwera, South Taranaki

7 Retirement schemes

Fisher Funds KiwiSaver Scheme

Katie Nimon (National, Napier)

1 Company directorships and controlling interests

Mates Travel Limited – tour arranging and assembling

J & K Land Holdings Limited – residential property investment

6 Real property

Family home (jointly owned) - Marewa, Napier

Rental property (x2; jointly owned) - Havelock North, Hastings

7 Retirement schemes

Generate KiwiSaver

10 Debts owed by you

Nimon & Sons Limited – personal loan*

ASB Bank - home loan

ANZ Bank - home loan

12 Gifts

Art Deco Weekend 2024 (x2 events) - Art Deco Trust

NZ Parliamentary Hunt - New Zealand Game Animal Council

Hon Damien O'Connor (Labour, List)

1 Company directorships and controlling interests

Tourism Partners Limited – consultancy

Mahana Berries Limited - horticulture

2 Other companies and business entities

O'Connor Crossroads Limited - farming

6 Real property

Family home – Upper Moutere

7 Retirement schemes

Milford KiwiSaver

10 Debts owed by you

Nelson Building Society - mortgage

Nelson Building Society - Ioan

Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

Greg O'Connor (Labour, Ōhāriu)

2 Other companies and business entities

Mercury Energy Limited - electricity provider

Heartland Bank Limited - financial institution

Genesis Energy Limited – electricity provider

Neuren Pharmaceuticals Limited – pharmaceutical manufacturer

Tulloch Imports Limited – imports farm machinery

NZ Dairy Dessert Company Limited – dairy product manufacturer

4 Beneficial interests in, and trusteeships of, trusts

Hōhepa Foundation (trustee)

6 Real property

Family home - Wellington

7 Retirement schemes

ASB KiwiSaver

8 Managed investment schemes

Saxe Coburg Discretionary Investment Fund – Saxe Coburg

9 Debts owed to you

ANZ Bank – term deposit

Police and Families Credit Union – term deposit

Hon David Parker (Labour, List)

2 Other companies and business entities

BLIS Technologies Limited – health products

Arapawa Island Forest Partnership (not trading)

Fund Managers Holdings Limited (not trading)

PharmaZen Limited – food extracts, functional foods, animal remedies

Infratil Limited - infrastructure

ArcActive Limited - battery company

2iC-Care - internet of things company in the care sector

4 Beneficial interests in, and trusteeships of, trusts

Karitane Trust (trustee and beneficiary)

6 Real property

Family home (half-share) - Auckland

Holiday home (owned by trust) - Karitane, Otago

7 Retirement schemes

DWP Superannuation Scheme (private scheme)

ANZ KiwiSaver

8 Managed investment schemes

Obsidian Group Limited (contributory mortgages)

Dr Parmjeet Parmar (ACT, List)

1 Company directorships and controlling interests

Kiwi Empire Confectionery Limited - confectionery and food manufacturing

Nanak Deep Investments Limited – investment property

King Trustee Management Limited – owns trust

Core Ceuticals Pacific Limited (not trading)

2 Other companies and business entities

Mercury NZ Limited (shares) - power company

Vector Limited (shares) - power company

Genesis Energy (shares) - power company

Ninian Holdings Limited - retail business

Dreamland Distributors Limited (not trading)

4 Beneficial interests in, and trusteeships of, trusts

King Family Trust (trustee and beneficiary)

6 Real property

Residential rental property - Remuera, Auckland

Residential rental property - Half Moon Bay, Auckland

Commercial property - Mount Wellington, Auckland

Family home (owned by trust) - Eastern Beach, Auckland

Residential rental town houses (x4) – Bucklands Beach, Auckland

7 Retirement schemes

AMP KiwiSaver

8 Managed investment schemes

AMP Unit Trust (x2) – Lifetime Asset Management

9 Debts owed to you

Bank of New Zealand - bank account

King Family Trust - trust maintenance

10 Debts owed by you

ANZ Bank - mortgage

Hon Mark Patterson (NZ First, List)

1 Company directorships and controlling interests

Ngapara Farms Limited – sheep and beef farming and forestry company

2 Other companies and business entities

Alliance Group Limited - meat company

Farmlands Cooperative – farm supplies

Ballance Limited - fertiliser supplies

Wools of New Zealand Holdings Limited – wool marketing

4 Beneficial interests in, and trusteeships of, trusts

Springbrook Trust (trustee and beneficiary)

5 Organisations and trusts seeking Government funding

Clutha Gold Cycle Trail Trust - maintains Clutha Gold Cycle Trail

New Zealand Century Farm and Station Awards – farming awards

6 Real property

Family home - Dunedin

Apartment – Wellington

7 Retirement schemes

Milford KiwiSaver

8 Managed investment schemes

Harbour NZ Core Fixed Interest Fund – Harbour Asset Management

Colchester Global Government Bond Fund – Colchester Global Investors

Salt Sustainable Global Listed Property Fund – Salt Funds Management

First Sentier Responsible Listed Infrastructure Fund – First Sentier Investors

Harbour Australian Equity Focus Fund – Harbour Asset Management

Milford Trans-Tasman Equity Fund – Milford Asset Management

Janus Henderson Global Natural Resources Fund – Janus Henderson

Pengana WHEB Sustainable Impact Fund - Pengana Capital Group

Harbour T. Rowe Price Global Equity Fund – T. Rowe Price

Salt Sustainable Global Shares Fund – Salt Funds Management

iShares Gold Trust - iShares

Bentham Global Income PIE Fund – Bentham Asset Management

Salt NZ Dividend Appreciation Fund - Salt Funds Management

Dimensional Global Sustainability Fund – Dimensional Funds Management

Man AHL Alpha (AUD) B - Man Investments

iShares Bitcoin Trust Exchange Traded Fund - iShares

10 Debts owed by you

Westpac Bank - mortgage

Tamatha Paul (Green, Wellington Central)

7 Retirement schemes

Simplicity KiwiSaver

8 Managed investment schemes

Growth Investment Fund - Simplicity

Hon Chris Penk (National, Kaipara ki Mahurangi)

4 Beneficial interests in, and trusteeships of, trusts

The Barkley Trust (trustee and beneficiary)

6 Real property

Family home (owned by The Barkley Trust) - Waitakere, Auckland

7 Retirement schemes

Australian Defence Force Superannuation Scheme

Booster KiwiSaver

8 Managed investment schemes

Synergy Investments - Consilium Limited

10 Debts owed by you

SBS Bank - home loans

12 Gifts

Coldplay concert tickets (x2) in Auckland (November 2024) – The Eden Park Trust

Rt Hon Winston Peters (NZ First, List)

1 Company directorships and controlling interests

Oriwa Enterprises Limited (not trading) - consultancy and contract advice

4 Beneficial interests in, and trusteeships of, trusts

Rawhiti Land Trust (beneficiary)

6 Real property

House - St Marys Bay, Auckland

House - Whananaki South, Northland

Land - Whananaki South, Northland

10 Debts owed by you

Westpac Bank - mortgage

Lan Pham (Green, List)

2 Other companies and business entities

Ngoc-Lan Pham Partnership - ownership of family home

6 Real property

Family home (owned by Ngoc-Lan Pham Partnership) – Wellington

7 Retirement schemes

Pathfinder KiwiSaver

10 Debts owed by you

Kiwibank - home loan

Hon Tama Potaka (National, Hamilton West)

4 Beneficial interests in, and trusteeships of, trusts

Tatau Tatau Trust (trustee and beneficiary)

S M Paul Whānau Family Trust (trustee)

Sina James (née Chase) Whānau Trust (trustee and beneficiary)

Te Pihopatanga o Aotearoa Trust Board (trustee)

Tama William Potaka and Ariana Maria Paul Whānau Family Trust (trustee and beneficiary)

6 Real property

Rental property (jointly owned) - Central-East Auckland

Family home - Hamilton

Family farm and houses (in Tatau Tatau Trust) - Rangitīkei

Rental property (in Tama and Ariana whānau trust) - Hamilton

7 Retirement schemes

Simplicity KiwiSaver

Fidelity 401(k)

8 Managed investment schemes

Pioneer Capital Funds – Pioneer Capital

10 Debts owed by you

ASB Bank - mortgage

12 Gifts

Parliamentary Hunting Trip - New Zealand Game Animal Council

Hon Willow-Jean Prime (Labour, List)

2 Other companies and business entities

Turoa Holdings – farming

5 Organisations and trusts seeking Government funding

Waitangi National Trust Board – manages the operations of the Waitangi Treaty Grounds and wider estate

6 Real property

Family home (jointly owned) - Pakaraka, Northland

7 Retirement schemes

AMP KiwiSaver

10 Debts owed by you

ASB Bank - mortgage

Maureen Pugh (National, West Coast-Tasman)

1 Company directorships and controlling interests

Pugh Contracting Limited – beef and sheep farm

2 Other companies and business entities

JMS Partnership (not trading)

4 Beneficial interests in, and trusteeships of, trusts

O'Conor Home Memorial Trust (trustee)

5 Organisations and trusts seeking Government funding

Westland Heritage Industrial Park - restoration of historic machinery

6 Real property

Family home - Turiwhate

Farm - Turiwhate

Timeshare - Toormina, New South Wales, Australia

7 Retirement schemes

Fisher Funds KiwiSaver Scheme

Hon Priyanca Radhakrishnan (Labour, List)

6 Real property

Family home (jointly owned) - Onehunga, Auckland

7 Retirement schemes

ANZ KiwiSaver - ANZ New Zealand Investments Limited

9 Debts owed to you

DBS Bank, Singapore - joint bank account

10 Debts owed by you

ANZ Bank - mortgage

11 Overseas travel costs

India – Youth conference. Contributor to travel and accommodation: IIMUN (India's International Movement to Unite Nations).

Samoa – Commonwealth Heads of Government side events on disability. Contributor to travel and accommodation: Commonwealth Parliamentary Association (CPA).

12 Gifts

Box of gifts from each state in India – IIMUN (India's International Movement to Unite Nations)

Suze Redmayne (National, Rangitīkei)

1 Company directorships and controlling interests

Tunnel Hill Limited – sheep, beef, forestry, and cropping farm

Coastal Lamb Limited - brand ownership

Coastal Lamb Trading Limited - lamb marketing

Corniche Holdings Limited – commercial property

2 Other companies and business entities

T & G Global Limited – produce grower and exporter

Rangatira Limited – private equity investor

Mercury NZ Limited – generator and retailer of electricity

4 Beneficial interests in, and trusteeships of, trusts

RW & SED Redmayne Family Trust (trustee and beneficiary)

Richard Redmayne Family Trust (trustee and beneficiary)

Sport Whanganui Regional Sports Trust (trustee)

Whanganui Boys & Girls Gym Club Trust (trustee)

Whanganui Community Sports Centre Incorporated (trustee)

5 Organisations and trusts seeking Government funding

Sport Whanganui Regional Sports Trust – sport administration

Whanganui Boys & Girls Gym Club Trust – children and young persons' gymnasium

Whanganui Community Sports Centre Incorporated – sport administration

6 Real property

Farm (owned by trust) - Turakina

Family home (owned by trust) - Taupō

Apartment (jointly owned with trust) - Auckland

7 Retirement schemes

Milford Asset Management KiwiSaver

8 Managed investment schemes

Milford Dynamic Fund - Milford Asset Management Limited

Milford Global Equity Fund – Milford Asset Management Limited

Milford Aggressive Fund – Milford Asset Management Limited

Milford Balanced Fund – Milford Asset Management Limited

Hon Dr Shane Reti (National, Whangārei)

2 Other companies and business entities

Primecare Kensington Services (in Shane Reti Blind Trust) – medical services

SR & CJ Reti Family Trust (In Shane Reti Blind Trust) – investment management

3 Employment

Self-employed - medical consulting

4 Beneficial interests in, and trusteeships of, trusts

Shane Reti Blind Trust (beneficiary)

5 Organisations and trusts seeking Government funding

Northland Hockey Association - hockey activities

6 Real property

Residential property - Whangārei

Commercial building (in Shane Reti Blind Trust) - Whangārei

Rental property (in Shane Reti Blind Trust) - Kohimarama

Residential property (in Shane Reti Blind Trust) - Whangārei

7 Retirement schemes

Shane Reti, Harvard Medical Faculty Physicians at Beth Israel Deaconess Medical Centre 403B – Fidelity Investments

10 Debts owed by you

ASB Bank - home loan mortgage

Rt Hon Adrian Rurawhe (Labour, List)

4 Beneficial interests in, and trusteeships of, trusts

Waipu Trust (trustee and beneficiary)

Rakaia Incorporation (beneficiary)

6 Real property

Family home (jointly owned) - Whangaehu

Interests in 26 Māori land blocks - Aotea District

Interests in one Māori land block - Tai Tokerau District

Interests in two Māori land blocks - Tākitimu District

Interests in 11 Māori land blocks – Waipounamu District

Interests in Waipū general land block - Rātana Paa

7 Retirement schemes

AMP KiwiSaver

Fidelity Super-Super Plan Number 3 – Booster Investment Management Limited

9 Debts owed to you

Kiwibank - bank deposit

Hon Dr Deborah Russell (Labour, List)

6 Real property

Family home (jointly owned) - Titirangi, Auckland

House (jointly owned) - Karori, Wellington

7 Retirement schemes

ASB KiwiSaver - ASB Group Investments Limited

UniSuper (Australia) superannuation scheme – UniSuper Management Pty Limited

UniSaver (New Zealand) superannuation scheme - Mercer (NZ) Limited

10 Debts owed by you

ASB Bank - mortgage (jointly held)

Tom Rutherford (National, Bay of Plenty)

6 Real property

Family home - Pāpāmoa, Tauranga

7 Retirement schemes

Milford KiwiSaver

8 Managed investment schemes

Milford Aggressive Fund – Milford Asset Management

Milford Active Growth Fund – Milford Asset Management

10 Debts owed by you

Westpac Bank - mortgage

12 Gifts

Ticket and hospitality to One NZ Warriors match - One NZ

Accommodation at Tasman Holiday Parks, Pāpāmoa – Tasman Holiday Parks

Parliamentary Hunt - New Zealand Game Animal Council

Tickets (x2) and hospitality to Coldplay concert – SkyCity

Hon Jenny Salesa (Labour, Panmure-Ōtāhuhu)

2 Other companies and business entities

Praescient Limited - rental property

6 Real property

Family home (jointly owned) - Auckland

Rental property (owned by Praescient Limited) - Auckland

Apartment (jointly owned by Kaha'u Superannuation Fund) - Auckland

Apartment (jointly owned by Kaha'u Superannuation Fund) – Wellington

Two acres of land, no dwellings (99-year lease) - Haveluloto, Tonga

7 Retirement schemes

401(k) Fidelity superannuation scheme, United States of America

401(k) John Hancock superannuation scheme, United States of America

Fisher Funds TWO KiwiSaver Scheme

TIAA-Cref retirement account, United States of America

Kaha'u Superannuation Fund

10 Debts owed by you

Kiwibank – mortgage

11 Overseas travel costs

Taiwan – Taiwan cross-party information and cultural exchange trip. Contributor to travel and accommodation: Taipei Economic and Cultural Office in New Zealand.

Hon Carmel Sepuloni (Labour, Kelston)

6 Real property

Family home - Titirangi, Auckland

7 Retirement schemes

Westpac KiwiSaver

10 Debts owed by you

Westpac Bank - mortgage

12 Gifts

Tickets (x2) and corporate hospitality for P!nk concert – Eden Park

14 Payment for activities

Fee received for being a contestant on *Celebrity Treasure Island* – Warner Bros

Hon David Seymour (ACT, Epsom)

4 Beneficial interests in, and trusteeships of, trusts

BH & VA Seymour Family Trust (beneficiary)

Beachcomber Trust (beneficiary)

Frere Trust (beneficiary)

6 Real property

Residential home (as discretionary beneficiary of trust) - Whangārei

Holiday home (as discretionary beneficiary of trust) – Northland

Section (as discretionary beneficiary of trust) - Whangārei

Residential home (as beneficiary of trust) - Auckland

7 Retirement schemes

Oakura Superannuation Scheme

ASB KiwiSaver

9 Debts owed to you

Frere Trust - loan

10 Debts owed by you

ASB Bank - mortgage

11 Overseas travel costs

Australia – Speech. Contributor to travel and accommodation: Campaign of Tim Wilson.

Australia – Speech. Contributor to travel: Campaign of Jonathan Huston.

12 Gifts

All Blacks v Wallabies tickets (x2) – Eden Park Trust Board

One NZ Warriors v Tigers tickets (x2) – Waterstone

Property Council Awards Dinner – Property Council

Hot Laps - Super Sprint Motorsport Championships

Auckland Sail GP tickets (x2) - Sail GP

14 Payment for activities

Speeches to Hugo Group (fee donated to Ranfurly Care)

Hon Penny Simmonds (National, Invercargill)

4 Beneficial interests in, and trusteeships of, trusts

EM Simmonds Trust (trustee and beneficiary)

Penny Simmonds Family Trust (trustee and beneficiary)

6 Real property

Family home and farm (jointly owned) - Mabel Bush, Southland

Farm (jointly owned) - Ryal Bush, Southland

Family cribs (x3; owned by family trust) – Riverton, Southland

Rental property (owned by family trust) – Invercargill

7 Retirement schemes

AMP KiwiSaver

Hon Scott Simpson (National, Coromandel)

4 Beneficial interests in, and trusteeships of, trusts

New Chums Trust (open space covenant trust; beneficiary)

6 Real property

Land (owned by New Chums Trust) - Whangapoua, Coromandel

Family home – Thames

Rental property - Remuera, Auckland

Family home - Kūaotunu, Coromandel

7 Retirement schemes

ASB KiwiSaver

AMP Personal Superannuation Scheme

8 Managed investment schemes

Balanced Fund - ASB Investment Funds

9 Debts owed to you

ASB Bank - bank deposit

Stuart Smith (National, Kaikōura)

2 Other companies and business entities

Contact Energy Limited (in trust) – electricity generation

Delegat Group Limited (in trust) - wine

EBOS Group Limited (in trust) – healthcare, medical, and pharmaceutical products

Fisher & Paykel Healthcare Corporation Limited (in trust) - manufacturing

Freightways Group Limited (in trust) - transport operator

Genesis Energy Limited (in trust) – electricity generation

Heartland Group Holdings Limited (in trust) - financial services

Mainfreight Limited (in trust) - logistics

Meridian Energy Limited (in trust) - electricity generation

My Food Bag Group Limited (in trust) – online food delivery

Ryman Healthcare Limited (in trust) - retirement villages

Spark New Zealand Limited (in trust) – telecommunications

Amcor Public Listed Company Chess Depositary Interests (in trust) – packaging

APA Group (stapled securities) (in trust) - petroleum industry

Cleanaway Waste Management Limited (in trust) – sustainable waste management

CSL Limited (in trust) - biotechnology

Macquarie Group Limited (in trust) - financial services

Ramsay Health Care Limited (in trust) - healthcare

ResMed Incorporated Chess Depositary Interests (in trust) – medical devices

Telix Pharmaceuticals Limited (in trust) – biopharmaceutical company

Transurban Group (stapled securities) (in trust) – transport networks

Alibaba Group Holding Limited American Depositary Receipts (in trust) – internet infrastructure, electronic commerce, online financial, and internet content services

Amazon.com Incorporated (in trust) – e-commerce, cloud computing, digital streaming, and artificial intelligence

Berkshire Hathaway Incorporated Class B (in trust) – insurance, rail transportation, energy generation, and distribution, manufacturing, and retailing

Johnson & Johnson Incorporated (in trust) – pharmaceutical and medical technologies

JPMorgan American Investment Trust plc (in trust) – investment company

Mastercard Incorporated Class A (in trust) - electronic payments

Microsoft Corporation (in trust) - software products, services, and devices

Nestlé Societe Anonyme American Depositary Receipts (in trust) – food and drink processing

Novo Nordisk A Shares American Depositary Receipts (in trust) – pharmaceutical products

Visa Incorporated Class A (in trust) – electronic payments

Walmart Incorporated (in trust) - retail

Zoetis Incorporated (in trust) – animal health

Hectre Group Limited (in trust) - orchard management software

Spacecube Limited (in trust) - modular building system

Script Sense (in trust) – pharmacy management software

Bristol Properties Limited Partnership (in trust) - property investment

Cashel Property Investment Limited (in trust) – property investment

Nudgee Road Property Trust (in trust) – property investment

Osterly Way Investments Limited (in trust) – property investment

Dry Hills Services Limited (in trust) – irrigation scheme related to member's family home

Merx (in trust) – property finance

4 Beneficial interests in, and trusteeships of, trusts

Tayler-Smith Family Trust (trustee and beneficiary)

6 Real property

Family home (owned by Tayler-Smith Family Trust) - Dry Hills, Blenheim

Apartment (owned by Tayler-Smith Family Trust) – Thorndon, Wellington

Timeshare week (owned by Tayler-Smith Family Trust) – Queenstown Mews

Rental property (owned by Tayler-Smith Family Trust) – Redwood, Blenheim

Apartment (half-share owned by Tayler-Smith Family Trust) – Frankton, Queenstown

7 Retirement schemes

Fisher Funds KiwiSaver Plan

9 Debts owed to you

Tayler-Smith Family Trust – term loan*

11 Overseas travel costs

Tarawa, Kiribati – Help induct new Members of Parliament. Contributor to travel and accommodation: United Nations Development Programme.

12 Gifts

Rugby test tickets (x2) – SkyCity Entertainment

Rugby test tickets (x2) - Suncorp

Lemauga Lydia Sosene (Labour, Māngere)

5 Organisations and trusts seeking Government funding

Māngere Community Law Centre – community legal services

6 Real property

Family home (jointly owned) - Favona, Auckland

7 Retirement schemes

ASB State Sector Retirement Savings Scheme – Smartshares Limited

Westpac KiwiSaver

9 Debts owed to you

S Sosene - personal loan (home loan) against family home

10 Debts owed by you

Westpac Bank - mortgage

11 Overseas travel costs

Japan – Standing Committee Conference on Active Ageing Parliamentarians Meeting. Contributor to travel and accommodation: Asian Forum of Parliamentarians on Population and Development (AFPPD).

12 Gifts

Alofa koha – Ps Waita Fata and Galumalemana Sulu Anae (Victory Power Ministries Manukau Auckland)

Alofa koha – Aiga o Fauono Pauline Jesse Taofiga Bereavement (Auckland)

Alofa koha – Aiga o Reverend Fiatepa Fa'ae'e Bereavement (Auckland)

Hon Erica Stanford (National, East Coast Bays)

4 Beneficial interests in, and trusteeships of, trusts

Poppelbaum Family Trust (beneficiary)

Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

6 Real property

Family home - Ōkura

Residential property, holiday home (owned by family trust) - Whangamatā

7 Retirement schemes

SuperLife KiwiSaver - Smartshares Limited

Ōkura Superannuation Scheme - Cliffe Consulting Limited

10 Debts owed by you

Pepper Money - mortgage on family home

Ōkura Superannuation Scheme – personal loan

GE Money - personal loan

12 Gifts

Tickets (x2) and corporate hospitality for P!nk concert – Sky TV

Ticket and corporate hospitality for Luke Combs concert – Sky TV

Tickets (x2) and corporate hospitality for All Blacks v Australia rugby game – Todd Corporation

Todd Stephenson (ACT, List)

1 Company directorships and controlling interests

Him and Her Life Proprietary Limited (Australia) – consultancy and investments

Bush Creek Road Investments Limited – commercial property

Ignition Films Limited (not trading)

4 Beneficial interests in, and trusteeships of, trusts

Old House Trust (trustee and beneficiary)

RH & DR Stephenson Trust (beneficiary)

Montesinos Family Trust (beneficiary) - Australia

6 Real property

Family home (jointly owned) - Queenstown

Apartments (x2; jointly owned) - Wellington

Apartment (jointly owned) - Sydney, Australia

Apartment (jointly owned) - Geelong, Australia

Apartment (held in trust) - Wellington

Rental property (held in trust) - Te Ānau

7 Retirement schemes

ASB KiwiSaver

Russell Superannuation (Australia)

8 Managed investment schemes

Russell Investments Australian Shares Fund – Class A – Russell Investments, Australia

Russell Investments International Shares Fund – Class A – Russell Investments, Australia

9 Debts owed to you

Montesinos Family Trust – loan*

Him & Her Life Proprietary Limited - loan*

10 Debts owed by you

Westpac Bank - mortgages (x3)

Macquarie Bank - mortgage

Commonwealth Bank of Australia - mortgage

11 Overseas travel costs

Taiwan – Parliamentary Delegation. Contributor to travel and accommodation: Taipei Economic and Cultural Office.

Australia – Conference Speaker. Contributor to travel and accommodation: BioPharma Dispatch.

Chlöe Swarbrick (Green, Auckland Central)

5 Organisations and trusts seeking Government funding

Community Groups Feeding the Homeless Incorporated – facilitating community building and providing hot meals for people in the Auckland Central city region, especially those experiencing homelessness

Whakamanatia – Auckland Central - based kaupapa Māori organisation facilitating community wellbeing, including with and for our street whānau

6 Real property

Apartment (jointly owned) - Auckland Central

7 Retirement schemes

Pathfinder KiwiSaver Growth Fund

8 Managed investment schemes

Devon Artesian Green and Sustainable Bond Fund

Harbour Australasian Equity Income Fund

Harbour NZ Corporate Bond Fund

Nikko AM NZ Bond Fund

Nikko AM NZ Corporate Bond Fund

Betashares Australian Sustainability Leaders Fund

^{*} Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

Harbour Australasian Equity Fund

Hyperion Australian Growth Companies

Pathfinder Managed Ethical Trans-Tasman Fund

Pengana Emerging Companies

Betashares Climate Change Innovation Exchange Traded Fund

Betashares Global Sustainability Leaders Fund

Impax Sustainable Leaders Fund

Nanuk New World Fund

Pathfinder Global Responsibility Fund

Pathfinder Global Water Fund

Pengana WHEB Sustainable Impact Fund

Stewart Investors Worldwide Leaders Sustainability Fund

Harbour Sustainable Impact Fund

10 Debts owed by you

Sovereign - home loan / mortgage

Cushla Tangaere-Manuel (Labour, Ikaroa-Rāwhiti)

1 Company directorships and controlling interests

Te Kura Kaupapa Maori O Taperenui a Whatonga – kura kaupapa Māori

Radio Ngati Porou - iwi radio station

Putaanga Marae - marae

4 Beneficial interests in, and trusteeships of, trusts

Tangaere-Manuel Trust (trustee and beneficiary)

Waikawa Forest Trust (beneficiary)

6 Real property

Family home - East Coast

Interest in one land block - Rangitukia, East Coast

7 Retirement schemes

ASB KiwiSaver

10 Debts owed by you

UDC Finance - vehicle loan

14 Payment for activities

Board sitting fee - Radio Ngati Porou

Hon Jan Tinetti (Labour, List)

1 Company directorships and controlling interests

Etools Limited - domain name management

4 Beneficial interests in, and trusteeships of, trusts

Merton Tinetti Family Trust (trustee and beneficiary)

6 Real property

Family home - Mātua, Tauranga

Apartment - Wellington Central

7 Retirement schemes

Fisher Funds TWO KiwiSaver Scheme

AMP Retirement Scheme

10 Debts owed by you

ANZ Bank - mortgage

Teanau Tuiono (Green, List)

6 Real property

Family home (jointly owned) - Manawatū

Whānau home - Manurewa

7 Retirement schemes

Simplicity KiwiSaver

10 Debts owed by you

ANZ Bank - home loan

Hon Phil Twyford (Labour, Te Atatū)

4 Beneficial interests in, and trusteeships of, trusts

Twyford and Easingwood Family Trust (trustee and beneficiary)

6 Real property

Family home (owned by family trust) - Te Atatū Peninsula

7 Retirement schemes

Fisher Funds TWO KiwiSaver

11 Overseas travel costs

Türkiye – Parliamentarians' conference on Palestine. Contributor to travel and accommodation: The League of Parliamentarians for al-Quds.

Germany – Conference of social democratic parties. Contributor to travel and accommodation: Friedrich Ebert Stiftung.

Malaysia – Political workshop. Contributor to travel and accommodation: Friedrich Ebert Stiftung.

Sam Uffindell (National, Tauranga)

1 Company directorships and controlling interests

New Zealand Humates Limited – soil conditioner manufacture and supply

New Zealand Carbon Company Limited – soil conditioner manufacture and supply

4 Beneficial interests in, and trusteeships of, trusts

Julia Julian Trust (trustee and beneficiary)

6 Real property

Family home (owned by trust) - Paengaroa

7 Retirement schemes

AustralianSuper

Westpac KiwiSaver

10 Debts owed by you

Bank of New Zealand - mortgage

11 Overseas travel costs

Taiwan – Networking. Contributor to travel and accommodation: Taipei Cultural and Economic Office.

China – Trade Expo. Contributor to travel and accommodation: Guizhou International Chamber of Commerce.

12 Gifts

Use of vehicle – Shorland Peugeot Tauranga

Tanya Unkovich (NZ First, List)

1 Company directorships and controlling interests

Two Stroke Trustees Limited – holding company of family home

2 Other companies and business entities

AKP Shares – Audio Pixel Shares on Australian Stock Exchange

Tanya Unkovich - private coaching, book sales

4 Beneficial interests in, and trusteeships of, trusts

Two Stroke Trust (beneficiary)

7 Retirement schemes

Westpac KiwiSaver - Responsible Investment Association of Australasia

9 Debts owed to you

ASB Bank - deposit

Hon Louise Upston (National, Taupō)

6 Real property

Family home (jointly owned) - Cambridge

Apartment (jointly owned) - Wellington

7 Retirement schemes

Fisher Funds KiwiSaver Scheme

12 Gifts

Tickets (x2) to Supercars – Supercars Australia

Tickets (x2) to Luke Combs - Eden Park Trust

Tangi Utikere (Labour, Palmerston North)

2 Other companies and business entities

Air New Zealand – domestic and international travel

6 Real property

Family home (jointly owned) - Palmerston North

7 Retirement schemes

Simplicity KiwiSaver

Fidelity Life Independent Retirement Account

8 Managed investment schemes

Global Property Fund - Pathfinder

Australasian Dividend Fund - Pie Funds

Smartshares Emerging Markets Fund - Vanguard

Fonterra Shareholders Fund – FSF Management Company Limited

Tim van de Molen (National, Waikato)

1 Company directorships and controlling interests

Caritim Limited – horticulture and agriculture

Kaimai Capital Limited – investment management services

Kaimai Capital Investments Limited - investment

Kaimai Capital GP Limited – management services

2 Other companies and business entities

ANZ Banking Group Limited - banking

Hiltim Limited - horticulture and agriculture

4 Beneficial interests in, and trusteeships of, trusts

van de Molen Family Trust (trustee and beneficiary)

5 Organisations and trusts seeking Government funding

New Zealand Business and Parliament Trust – educational organisation dedicated to fostering goodwill and understanding between the business community and Parliament

6 Real property

Horticultural property (owned by Caritim Limited) - Tamahere, Waikato

Residential houses (x2; owned by van de Molen Family Trust) – Tamahere, Waikato

7 Retirement schemes

ASB KiwiSaver

14 Payment for activities

Kaimai Capital Limited - director's fees

Hon Brooke van Velden (ACT, Tāmaki)

6 Real property

Family home - Auckland

7 Retirement schemes

ASB KiwiSaver

10 Debts owed by you

ASB Bank - mortgage

12 Gifts

Painting (on loan) – family member

Tickets (x2) P!nk – Eden Park Trust

Tickets (x2) All Blacks v Argentina test match, Eden Park – Suncorp

Hon Dr Ayesha Verrall (Labour, List)

1 Company directorships and controlling interests

Three Guineas Limited - property

6 Real property

Family home (jointly owned) - Wellington

Family property (jointly owned) - Malé, Maldives

7 Retirement schemes

SuperLife KiwiSaver

Fisher Funds LifeSaver

10 Debts owed by you

ANZ Bank - mortgages (x2)

ANZ Bank - car loan

Celia Wade-Brown (Green, List)

1 Company directorships and controlling interests

C et Al Limited – computer consultancy

2 Other companies and business entities

Duntulm Farm - native forest restoration

CoGo Connecting Good Limited - carbon management

NXT Fuels Limited – mitigating reliance on fossil fuels

Te Kanuka Gold Forestry Partnership – tree planting

4 Beneficial interests in, and trusteeships of, trusts

Great Harbour Way Trust (trustee)

6 Real property

Family home and native forest - Wairarapa

Rental property - Island Bay, Wellington

7 Retirement schemes

Simplicity KiwiSaver

8 Managed investment schemes

Trans-Tasman Equity Fund – Milford Asset Management Limited

New Zealand Growth Fund - Fisher Funds

Global Growth Fund - Pie Funds

Property Securities Fund – ANZ Investments

International Share Fund – ANZ Investments

10 Debts owed by you

Bank of New Zealand - mortgage

Rawiri Waititi (Te Pāti Māori, Waiariki)

4 Beneficial interests in, and trusteeships of, trusts

Winston Wikuku Waititi Whanau Trust (trustee and beneficiary)

Oruaiti 2B2 Trust (trustee)

6 Real property

Family home (jointly owned) - Whakatāne, Eastern Bay of Plenty

7 Retirement schemes

Westpac KiwiSaver

10 Debts owed by you

Westpac Bank - mortgage

Hon Simon Watts (National, North Shore)

4 Beneficial interests in, and trusteeships of, trusts

SG & SRA Watts Family Trust (trustee and beneficiary)

Watzi Trust (beneficiary)

Cam & Marg Watts Family Trust (beneficiary)

6 Real property

Family home (owned by trust) - North Shore

Residential section (owned by trust) - Cambridge

Commercial property (owned by trust) - Cambridge

Holiday home (owned by trust) - Waihi Beach

7 Retirement schemes

Milford Asset Management KiwiSaver

iSelect Superannuation Scheme Trust

10 Debts owed by you

Westpac Bank - mortgage

Hon Dr Duncan Webb (Labour, Christchurch Central)

1 Company directorships and controlling interests

Duncan Webb Lawyer Limited (not trading) - legal services

4 Beneficial interests in, and trusteeships of, trusts

TA DA Trust (trustee and beneficiary)

6 Real property

Family home (owned by trust) - Christchurch

Share in family home (owned by trust) - Wellington

7 Retirement schemes

Fisher Funds KiwiSaver Plan

8 Managed investment schemes

ANZ Investment Funds – ANZ Bank

10 Debts owed by you

ANZ Bank - mortgage/home loan

14 Payment for activities

Book royalties - LexisNexis New Zealand Limited

Catherine Wedd (National, Tukituki)

4 Beneficial interests in, and trusteeships of, trusts

HWW Trust (trustee and beneficiary)

The Panhandle Trust (beneficiary)

6 Real property

Family home (jointly owned) - Havelock North

Apartment – Wellington

7 Retirement schemes

The Terrace Superannuation Scheme

Craigs KiwiSaver Scheme (Smartshares US Equities ESG Exchange Traded Fund) – Craigs Investment Partners

10 Debts owed by you

ANZ Bank - home loan

ANZ Bank – apartment loan

11 Overseas travel costs

Norway – Travelled as the Chair of the New Zealand Parliamentarians' Group on Population and Development (NZPPD). Contributor to travel and accommodation: European Parliamentary Forum for Sexual and Reproductive Health Rights and the United Nations Population Fund (UNFPA).

Bali – Travelled as the Chair of the New Zealand Parliamentarians' Group on Population and Development (NZPPD). Contributor to travel and accommodation: Asian Forum of Parliamentarians on Population and Development (AFPPD) and the United Nations Population Fund (UNFPA).

12 Gifts

Parliamentary Hunt - New Zealand Game Animal Council

14 Payment for activities

Apiary management fees - Panhandle Station

Dr Vanessa Weenink (National, Banks Peninsula)

4 Beneficial interests in, and trusteeships of, trusts

Pelorus River Trust (trustee and beneficiary)

Vanessa Weenink Trust (trustee and beneficiary)

6 Real property

Family home (x2; jointly owned) – Christchurch

Apartment - Wellington

7 Retirement schemes

Medical Assurance Society KiwiSaver Scheme – Medical Funds Management Limited

Private superannuation scheme

10 Debts owed by you

Westpac Bank – mortgages (x3)

11 Overseas travel costs

Philippines – Study tour. Contributor to travel and accommodation: European Parliamentary Forum on Population and Development.

Helen White (Labour, Mt Albert)

4 Beneficial interests in, and trusteeships of, trusts

Puriri Trust (trustee and beneficiary)

6 Real property

Home (owned by Puriri Trust) - Sandringham, Auckland

7 Retirement schemes

Fisher Funds KiwiSaver Scheme

10 Debts owed by you

Co-operative Bank - mortgage

11 Overseas travel costs

India – Commemorate the 35th Anniversary of the Nobel Peace Prize awarded to His Holiness the Dalai Lama. Contributor to travel and accommodation: Tibet Information Office.

Arena Williams (Labour, Manurewa)

1 Company directorships and controlling interests

Te Manu Rewa o Tamapahore Trustee Limited – trustee services

4 Beneficial interests in, and trusteeships of, trusts

Jacqueline Allan Family Trust (beneficiary)

6 Real property

Family home (jointly owned) - Manurewa, Auckland

Family home (jointly owned) – Te Aro, Wellington

7 Retirement schemes

Te Manu Rewa o Tamapahore Superannuation Scheme – Te Manu Rewa o Tamapahore Trust

Medical Assurance Society KiwiSaver Scheme – Medical Funds Management Limited

10 Debts owed by you

ANZ Bank - mortgage

11 Overseas travel costs

Philippines and Malaysia – Professional development and policy discussion with Asia-Pacific experts. Contributor to travel and accommodation: Freidrich Ebert Stiftung (FES).

Belgium and France – European Union visitors programme. Contributor to travel and accommodation: European Union visitors programme.

Hon Nicola Willis (National, List)

4 Beneficial interests in, and trusteeships of, trusts

Appledore Trust (discretionary beneficiary only)

6 Real property

House (jointly owned) - Karori, Wellington

House (owned by Appledore Trust) - Kelburn, Wellington

House (owned by Appledore Trust) - Riversdale, Wairarapa

House (owned by Appledore Trust) - Wānaka

7 Retirement schemes

AMP New Zealand Retirement Trust

Bank of New Zealand KiwiSaver

10 Debts owed by you

Bank of New Zealand - mortgage

Scott Willis (Green, List)

6 Real property

Family home (jointly owned) - Waitati, Dunedin

7 Retirement schemes

Pathfinder KiwiSaver

8 Managed investment schemes

Global Responsibility Fund – Pathfinder Managed Investment

Global Water Fund - Pathfinder Managed Investment

Pathfinder Ethical Trans-Tasman Fund – Pathfinder Managed Investment

Hon Dr Megan Woods (Labour, Wigram)

6 Real property

House - Hillmorton, Christchurch

Home (jointly owned) - Hillmorton, Christchurch

7 Retirement schemes

Fisher Funds KiwiSaver Scheme

AMP Superannuation

10 Debts owed by you

Kiwibank - mortgage

12 Gifts

Match tickets (x4) and hospitality - Canterbury Cricket Trust

Dr Lawrence Xu-Nan (Green, List)

6 Real property

Family home (jointly owned) - Mt Wellington, Auckland

Rental property – Richmond, Christchurch

7 Retirement schemes

Pathfinder KiwiSaver Growth Fund

14 Payment for activities

Payment for delivering a community course on ancient Egyptian history through Selwyn Community Education

APPENDIX B

PECUNIARY AND OTHER SPECIFIED INTERESTS

INTRODUCTION

1 Introduction

- (1) This Appendix establishes the Register of Pecuniary and Other Specified Interests of Members of Parliament.
- (2) The Appendix sets out requirements for members to make returns declaring interests that—
 - (a) are financial, business, or personal, and
 - (b) are specified in this Appendix, and
 - (c) are held by a member at the effective date of the return or have been received by a member in the period covered by the return, as appropriate.
- (3) The purpose of the register is to record members' interests, thereby providing transparency and strengthening public trust and confidence in parliamentary processes and decision making.
- (4) A person making a decision in the course of complying with this Appendix must be guided by the register's purpose.

PART 1

2 Definitions

(1) For the purposes of the return and registration of pecuniary and other specified interests, unless the context otherwise requires,—

business entity—

- (a) means any body or organisation, whether incorporated or unincorporated, that carries on any profession, trade, manufacture, or undertaking for pecuniary profit, and
- (b) includes a business activity carried on by a sole proprietor, but
- (c) does not include a managed investment scheme

company means—

- (a) a company registered under Part 2 of the Companies Act 1993:
- (b) a body corporate that is incorporated outside New Zealand

effective date of the return means the date as at which the return is effective as required by clause 3(1) or clause 4(1) (as the case may be)

employed-

- (a) means employed under a contract of service, but
- (b) does not include holding the position of a member of Parliament or any other position for which the person in question would not be qualified unless he or she had been elected a member of Parliament (for example, the position of Minister of the Crown, Parliamentary Under-Secretary, Leader of the Opposition, or Whip)

family member, in relation to a member, means the spouse or partner, or any parent, grandparent, child, stepchild, foster-child, grandchild, or sibling, of that member

general election means the election that takes place after the dissolution or expiration of Parliament

Government funding means funding from any one or more of the following:

- (a) the Crown:
- (b) any Crown entity:
- (c) any State enterprise

managed investment scheme has the same meaning as in section 9 of the Financial Markets Conduct Act 2013

other specified interest means a matter or activity that may not be of financial benefit to the member and that is required to be declared under clause 5 or clause 8

pecuniary interest means a matter or activity of financial benefit to the member that is required to be declared under clause 5 or clause 8

polling day, in relation to any election, means the day appointed in the writ for that election for the polling to take place if a poll is required

register means the Register of Pecuniary and Other Specified Interests of Members of Parliament established by clause 12

Registrar means the Registrar of Pecuniary and Other Specified Interests of Members of Parliament, and—

- (a) is the Deputy Clerk or a person appointed under clause 13 to act as Registrar:
- (b) includes every person who has been authorised by the Registrar to act on their behalf under the Standing Orders

retirement scheme includes—

 (a) a retirement scheme within the meaning of section 6(1) of the Financial Markets Conduct Act 2013, and (b) any trust or other arrangement established in New Zealand or any other country with a purpose of providing retirement benefits to individuals; for example, a private superannuation scheme

return means a return of pecuniary and other specified interests required to be made under this Appendix

voting right means a currently exercisable right to cast a vote at meetings of the owners or proprietors of a business entity, not being a right to vote that is exercisable only in relation to a special, immaterial, or remote matter that is inconsequential to control of the entity.

- (2) Every amount specified in this Appendix is inclusive of goods and services tax (if any).
- (3) Every reference in this Appendix to a person elected at an election includes a person elected as a consequence of a recount or an election petition relating to that election.

3 Duty to make initial return

- (1) Every member must make an initial return as at the day that is 90 days after the date that the member takes the oath or makes the affirmation required by section 11(1) of the Constitution Act 1986.
- (2) Subclause (1) does not apply if,—
 - in the case of a member who is elected at an election, polling day for the election is after 1 July in the year of the election, or
 - (b) in the case of a member who is declared to be elected under section 137 of the Electoral Act 1993, the date that the member's election is notified in the *Gazette* is after 1 July in the year that the member is declared to be elected.
- (3) An initial return must be transmitted by the member to the Registrar within 30 days of the effective date of the return.

4 Duty to make annual return

- (1) Every member must make an annual return in each year as at 31 January.
- (2) The annual return must be transmitted by the member to the Registrar by the last day of February in each year in which an annual return must be made.

5 Contents of return relating to member's position as at effective date of return

- (1) Every return must contain the following information as at the effective date of the return:
 - (a) the name of each company of which the member is a director or holds or controls more than 5 percent of the voting rights and a description of the main business activities of each of those companies, and

- (b) the name of every other company or business entity in which the member has a pecuniary interest, other than as an investor in a managed investment scheme, and a description of the main business activities of each of those companies or entities, and
- (c) if the member is employed, the name of each employer of the member and a description of the main business activities of each of those employers, and
- (d) the name of the trust, whether the member is a trustee, a beneficiary, or both, and the country in which the trust was settled (other than New Zealand), for each trust to which the following apply:
 - the member knows or ought reasonably to know that the member is a beneficiary or a trustee, or both, of it, and
 - (ii) it is not a trust whose name is disclosed under subclause (1)(e), and
 - (iii) it is not a retirement scheme whose name is disclosed under subclause (1)(h), and
 - (iv) it is not a managed investment scheme whose name is disclosed under subclause (1)(i), and
- (e) if the member is a member of the governing body of an organisation or a trustee of a trust that receives, or has applied to receive, Government funding, the name of that organisation or trust and a description of the main activities of that organisation or trust, unless the organisation or trust is a Government department, a Crown entity, or a State enterprise, and
- (f) the location of real property in which the member has a legal interest, other than an interest as a trustee, and a description of the nature of the real property, and
- (g) the location of real property, and a description of the nature of the real property, held by a trust to which the following apply:
 - (i) the member is a beneficiary of it, and
 - (ii) the member knows or ought reasonably to know that the member is a beneficiary of it, and
 - (iii) it is not a unit trust whose name is disclosed under subclause (1)(d), and
 - (iv) it is not a retirement scheme whose membership is open to the public and whose name is disclosed under subclause (1)(h), and
- (h) the name of each retirement scheme and the manager of each retirement scheme in which the member has a pecuniary interest, and
- (i) the name of each managed investment scheme and the manager of each managed investment scheme in which the member has a pecuniary interest and which is not a retirement scheme whose name is disclosed under subclause (1)(h), and

- (j) the name of each debtor of the member who owes more than \$50,000 to the member and a description, but not the amount, of each of the debts that are owed to the member by those debtors, and
- (k) the name of each creditor of the member to whom the member owes more than \$50,000 and a description, but not the amount, of each of the debts that are owed by the member to those creditors.
- (2) For the purposes of subclause (1)(b), a member does not have a pecuniary interest in a company or business entity (entity A) merely because the member has a pecuniary interest in another company or business entity that has a pecuniary interest in entity A.
- (3) For the purposes of subclause (1)(e), a member who is patron or vice-patron of an organisation that receives, or has applied to receive, Government funding, and who is not also a member of its governing body, does not have to name the organisation, unless the member has been actively involved in seeking such funding during the period specified in clause 9.
- (3A) For the purposes of subclause (1)(f), information about real property does not need to be contained in a return where a member's interest is as a lessee or tenant of a property used as that member's Electorate and Community Office.
- (4) For the purposes of subclause (1)(j) and (k), a member must also declare if the rate of interest payable in relation to any debt owed to a person other than a registered bank as defined in section 2(1) of the Banking (Prudential Supervision) Act 1989, or a building society as defined in section 2 of the Building Societies Act 1965, is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt are amended, at the time of that amendment.

6 Interests involving family members

- (1) A member is not required to disclose any interest involving a family member unless, guided by the register's purpose (in clause 1(3)), they consider the interest should be disclosed.
- (2) To avoid doubt, a member is not required to disclose—
 - (a) the name of any debtor or creditor of the member, or any description of the debt owed by that debtor or to that creditor, if the debt is solely between the member and a family member and has been entered into in a purely personal capacity, or
 - (b) a relationship property settlement, whether the member is a debtor or creditor in respect of the settlement.

7 Short-term debts for supply of goods or services do not have to be disclosed

A member does not have to disclose the name of any debtor or creditor of the member and a description of the debt owed by that debtor or to that creditor if the debt is for the supply of goods or services and payment is required—

- (a) within 90 days after the supply of the goods or services, or
- (b) because the supply of the goods or services is continuous and periodic invoices are rendered for the goods or services, within 90 days after the date of an invoice rendered for those goods or services.

8 Contents of return relating to member's activities for period ending on effective date of return

- (1) Every return must contain the following information for the period specified in clause 9:
 - (a) for each country (other than New Zealand) that the member travelled to,—
 - (i) the name of the country, and
 - (ii) the purpose of travelling to the country, and
 - (iii) the name of each person who contributed (in whole or in part) to the costs of the travel to and from the country, and
 - (iv) the name of each person who contributed (in whole or in part) to the accommodation costs incurred by the member while in the country, and
 - (b) a description of each gift, and the name of its donor if the member knows the name or can reasonably ascertain it, that the member received in the period covered by the return and—
 - (i) that has an estimated market value in New Zealand of more than \$500, or
 - (ii) that has an estimated market value in New Zealand of \$500 or less, was given by a donor who gave the member more than one gift in the period, and contributed to a total value of gifts to the member from the donor in the period of more than \$500 not counting a gift declared under subparagraph (i), and
 - (c) a description of all debts of more than \$500 that were owing by the member that were discharged or paid (in whole or in part) by any other person and the names of each of those persons, and
 - (d) a description of each payment received, and not previously declared, by the member for activities in which the member was involved, including the source of each payment, except that a description is not required of any payment that is—
 - (i) paid as salary or allowances under the Members of Parliament (Remuneration and Services) Act 2013 or the Remuneration Authority Act 1977, or as a funding entitlement for parliamentary purposes under the Parliamentary Service Act 2000:
 - (ii) paid in respect of any activity in which the member concluded their involvement prior to becoming a member (that is, before the commencement of a

period set out in clause 9(2)(b) or (d), as applicable).

- (2) The information referred to in subclause (1)(a) does not have to be included in the return if the travel costs or accommodation costs (as the case may be) were paid by the following or any combination of the following:
 - (a) the member:
 - (b) a family member of the member, subject to clause 6(1):
 - (c) the Crown:
 - (d) any entity that paid the travel costs or accommodation costs because the member was participating in the official inter-parliamentary relations programme approved by the Speaker of the House.
- (3) For the purposes of subclause (1)(b), **gift**
 - (a) includes hospitality and donations in cash or kind other than donations disclosed under Part 6A of the Electoral Act 1993:
 - (b) excludes a gift received from a family member, subject to clause 6(1).
- (4) For the purposes of subclause (1)(c), **debt** excludes a debt discharged by a family member of the member, subject to clause 6(1).
- (5) For the purposes of subclause (1)(d), a description of a payment is required if the terms of the payment have been agreed in the period specified in clause 9, even if the payment has not been received during that period.

9 Period covered by return

- (1) The period for which the information specified in clause 8 must be provided is the 12-month period ending on the effective date of the return.
- (2) However,—
 - (a) a member does not have to include any information specified in clause 8 that has been included in a previous return:
 - (b) if the member is elected at an election and the member was not also a member of Parliament immediately before that election and the return is the first return required to be made by the member after that election, the period for which the information specified in clause 8 must be provided is the period beginning on polling day for that election and ending on the effective date of that return:
 - (c) if an initial return is required to be made by a member elected at a general election who was also a member of Parliament immediately before that general election, the period for which the information specified in clause 8 must be provided is the period beginning on 1 February in the year in which the general election is held and ending on the effective date of that return:

- (d) if the member is declared to be elected under section 137 of the Electoral Act 1993 and the return is the first return required to be made by the member after being elected, the period for which the information specified in clause 8 must be provided is the period beginning on the date that the member's election is notified in the *Gazette* and ending on the effective date of that return:
- (e) if the previous return that the member had a duty to make was an initial return, the period for which the information specified in clause 8 must be provided is the period beginning on the day after the effective date of that initial return and ending on the effective date of the return that must be made.
- (3) For the purposes of subclause (2)(b) and (d), the first return required to be made by a member may be either an initial return or an annual return.

10 Actual value, amount, or extent not required

Nothing in this Appendix requires the disclosure of the actual value, amount, or extent of any asset, payment, interest, gift, contribution, or debt.

11 Form of returns

Returns must be either-

- (a) in a form specifically prescribed by the House, or
- (b) in a form approved by the Registrar.

PART 2

12 Register of Pecuniary and Other Specified Interests of Members of Parliament

- (1) A register called the Register of Pecuniary and Other Specified Interests of Members of Parliament is established.
- (2) The register comprises all returns transmitted by members under this Appendix.

13 Office of Registrar

The office of Registrar of Pecuniary and Other Specified Interests of Members of Parliament is held by the Deputy Clerk or a person appointed by the Clerk, with the agreement of the Speaker, to act as Registrar.

14 Functions of Registrar

The functions of the Registrar are to—

- (a) compile and maintain the register:
- (b) provide advice and guidance to members in connection with their obligations under this Appendix:

(c) receive and determine requests for an inquiry under clause 16, and, if the Registrar thinks fit, conduct and report to the House on any such inquiry.

15 Auditor-General's review

- (1) The Registrar must supply to the Controller and Auditor-General a copy of every return within 21 days of the date by which all returns are due. The Registrar may, as the Registrar thinks fit, supply to the Auditor-General any other information relating to a return.
- (2) The Auditor-General will review the returns provided under subclause (1) as soon as is reasonably practicable, and will advise the Registrar of any matters arising from the review.

16 Registrar's inquiry

- (1) A member who has reasonable grounds to believe that another member has not complied with their obligations to make a return may request that the Registrar conduct an inquiry into the matter.
- (2) The request must be in writing, signed, and set out—
 - (a) the specific matter that the member believes to be a failure to comply, and
 - (b) the reasonable grounds for that belief.
- (3) A member who makes a request for an inquiry under this clause must, as soon as reasonably practicable, forward a copy of the request to the member who is the subject of the request.
- (4) On receiving a request, the Registrar conducts a preliminary review of the request to determine if, in the Registrar's opinion, an inquiry is warranted. In making a determination under this subclause, the Registrar takes account of the degree of importance of the matter under inquiry, and whether the matter—
 - (a) may involve a breach of the obligations to make a return:
 - (b) is technical or trivial.
- (5) On determining whether an inquiry is warranted, the Registrar must inform the member who made the request of this determination, and must also inform the member who was the subject of the request.
- (6) If the Registrar determines that an inquiry is warranted, the Registrar conducts an inquiry.
- (7) In conducting the inquiry, the Registrar—
 - (a) must invite the member who is the subject of the inquiry to provide a response to the matter under inquiry within 10 working days (provided that the Registrar and the member may agree on a different period of time for the member's response):

- (b) may seek further information from the member who made the request for an inquiry, from the member who is the subject of the inquiry, and from any other person that the Registrar considers may have relevant information:
- (c) may seek assistance or advice from the Auditor-General or from any other person, as the Registrar sees fit:
- (d) may disclose any return or returns and information relevant to the inquiry to a person providing assistance or advice under paragraph (c).

(8) The Registrar may,—

- (a) if the Registrar considers that the matter under inquiry does not involve a breach of the obligations to make a return, or is so minor as not to warrant the further attention of the House, determine that no further action is required:
- (b) if the Registrar considers that the matter under inquiry involves an inadvertent or minor breach of the obligations to make a return, advise the member who is the subject of the inquiry to submit an amendment to the member's return or returns to remedy the breach:
- (c) determine that the matter under inquiry involves a question of privilege, and report this to the House at the first opportunity:
- (d) report to the House on any other matter that may warrant the further attention of the House.
- (9) Any report of the Registrar is presented by the Speaker to the House and published under the authority of the House.

17 Information on Registrar's inquiry

- (1) A request under clause 16 and all information relating to the Registrar's consideration of that request are confidential until the Registrar determines whether to conduct an inquiry in respect of the request.
- (2) After determining whether an inquiry is warranted under clause 16, and after informing members under clause 16(5), the Registrar may, at the Registrar's discretion, disclose any or all of the following information:
 - (a) the name of the member who made the request:
 - (b) the date on which the request was received:
 - (c) the name of the member who was the subject of the request:
 - (d) the particular requirement or requirements in this Appendix to which the request relates.
- (3) The proceedings of the conduct of an inquiry are strictly confidential, subject to clause 16(7) and (8).

- - (4) All returns and information disclosed to a person by the Registrar under clause 16(7)(d) are confidential and must be returned to the Registrar or destroyed when that person's involvement in the inquiry is concluded.
 - (5)If the Registrar completes an inquiry under clause 16 without making a report to the House, the Registrar
 - must communicate the result of the inquiry to the member who requested the inquiry and the member who was the subject of the inquiry:
 - publishes the result of the inquiry to the Parliament (b) website.
 - If the Registrar reports to the House that the matter under (6) inquiry involves a question of privilege, the Registrar
 - must, before reporting to the House, inform the member who is the subject of the inquiry that it is intended to do so, and
 - (b) includes in the report any information relating to the inquiry that the Registrar considers is necessary to inform the House of the matter, and
 - forwards to the Privileges Committee any information relating to the inquiry that the Registrar considers is necessary for the committee's consideration of the report.
 - (7) In considering a question of privilege determined by the Registrar, the Privileges Committee may request from the Registrar information that it considers is necessary for the committee's consideration. The Registrar decides whether to provide the information requested.
 - Information provided by the Registrar to the Privileges (8)Committee under subclause (6)(c) or (7) is received by the committee as evidence in private, unless it is received in secret.

18 Registrar must publish summary of all returns received in period for transmitting returns

- (1) The Registrar must, within 90 days of the due date for transmitting any initial returns that are required to be made following a general election, publish on a website and in booklet form a summary containing a fair and accurate description of the information contained in all returns received during the period for transmitting returns.
- (2) The Registrar must, within 90 days of the due date for transmitting annual returns, publish on a website and in booklet form a summary containing a fair and accurate description of the information contained in all returns received during the period for transmitting returns.

- (3) The Registrar must promptly provide a copy of the booklet to the Speaker.
- (4) The Registrar must ensure that a summary containing a fair and accurate description of the information contained in all returns is—
 - (a) maintained on a website:
 - (b) available for inspection by any person at Parliament Buildings in Wellington on every working day between the hours of 10 am and 4 pm.
- (5) A person may take a copy of any part of the summary referred to in subclause (4)(b) on the payment of a fee (if any) specified by the House.

19 Speaker must present copy of booklet to House of Representatives

The Speaker must, as soon as practicable after receipt of a copy of a booklet under clause 18(3), present a copy of the booklet to the House.

20 Errors or omissions

- (1) Any member who becomes aware of an error or omission in any return previously made by that member must advise the Registrar of that error or omission as soon as practicable after becoming aware of it.
- (2) The Registrar may publish on a website and in booklet form a summary containing a fair and accurate description of all amendments made by members to correct errors and omissions advised under subclause (1).
- (3) The Registrar must promptly provide a copy of any booklet prepared under subclause (2) to the Speaker.
- (4) The Speaker must, as soon as practicable after receiving a copy of a booklet under subclause (3), present a copy of the booklet to the House.
- (5) Nothing in this Appendix requires members to advise the Registrar of changes to their interests that have occurred since the effective date of their last return.

21 Information about register

- (1) Subject to clauses 15, 16, and 17, all returns and information held by the Registrar or by the Auditor-General relating to an individual member are confidential until destroyed under subclause (2).
- (2) On the dissolution or expiration of Parliament, all returns and information relating to an individual former member who has ceased to be a member for three complete terms of Parliament must be destroyed.

22 Disclosure to party whips or leaders

- (1) The Registrar may disclose to a member's party whip (or party leader where a party does not have a whip) that the member has or has not yet transmitted a return to the Registrar.
- (2) This clause applies despite clause 21(1) and is for the purpose of facilitating the timely transmission of returns.

23 Responsibilities of members and Registrar

- (1) It is the responsibility of each member to ensure that he or she fulfils the obligations imposed on the member by this Appendix.
- (2) The Registrar is not required to—
 - (a) notify any member of that member's failure to transmit a return by the due date or of any error or omission in that member's return, or
 - (b) obtain any return from a member.